



# IGP Export Pace

## Wheat, Corn, Grain Sorghum, and Soybean Complex

24<sup>th</sup> July 2026  
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IGP Market Information: <http://www.dtnigp.com/index.cfm>

USDA Transportation Report: <https://www.ams.usda.gov/services/transportation-analysis/gtr>

USDA FAS Historical Grain Shipments: <https://apps.fas.usda.gov/export-sales/wkHistData.htm>, <https://apps.fas.usda.gov/export-sales/complete.htm>

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- This summary based on reports for the 23<sup>th</sup> of July 2026
- Outstanding Export Sales (Unshipped Balances) on the 16<sup>th</sup> of July 2026
- Export Shipments in Current Marketing Year
- Daily Sales Reported for the 23<sup>th</sup> of July 2026

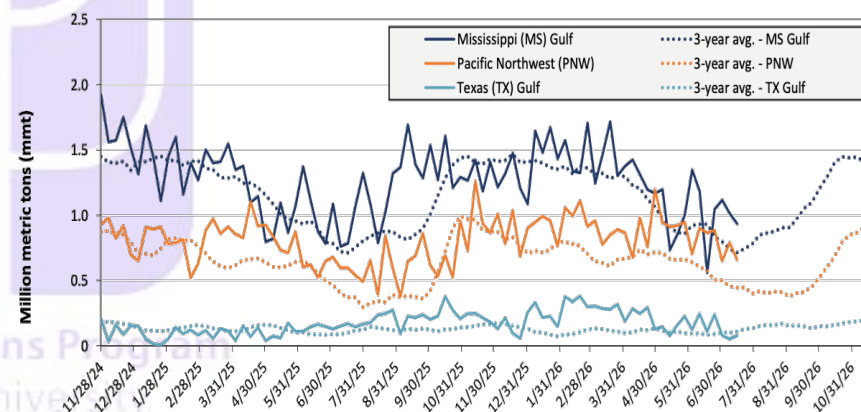
## U.S. EXPORT ACTIVITY

### ➤ Export Sales

- Export Sales data for the week ending July 16, unshipped balances of corn, soybeans, and wheat for marketing year (MY) 2025/26 totaled 14.7 mmts, down 10% from last week and up 5% from the same time last year.
- Net corn export sales were .33 mmts, up 6% from last week.
- Net soybean export sales were .056 mmts, down 70% from last week.
- Net wheat export sales were .29 mmts, up 23% from last week.

### ➤ Vessel Loadings

Figure 18. U.S. grain inspections for U.S. Gulf and PNW (wheat, corn, and soybeans)



Source: USDA, Federal Grain Inspection Service.

**Ocean** - For the week ending July 16, 24 oceangoing grain vessels were loaded in the Gulf—20% more than the same period last year. Within the next 10 days (starting July 17), 42 vessels were expected to be loaded – 17% more than the same period last year. As of July 16, the rate for shipping a metric ton (mt) of grain from the U.S. Gulf to Japan was \$69.50, up 1% from the previous week. The rate from the Pacific Northwest to Japan was \$36.50 per mt, up 4% from the previous week.

**Table 14. U.S. export balances and cumulative exports (1,000 metric tons)**

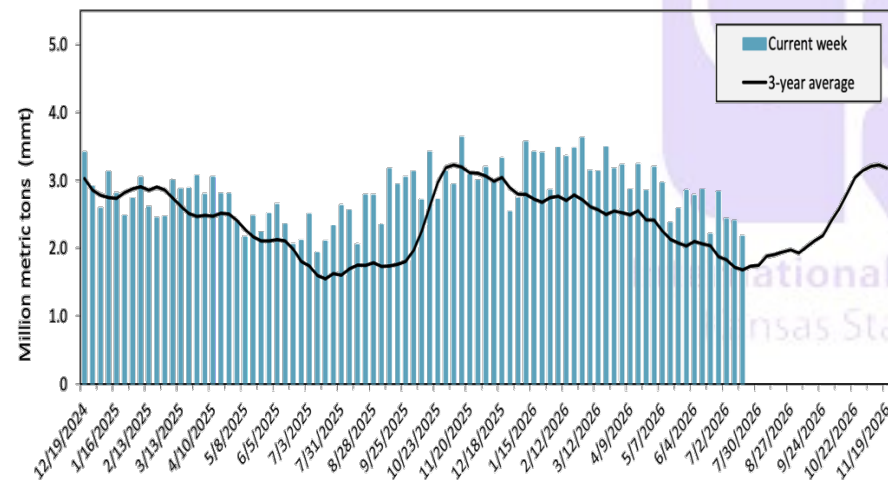
| Grain Exports                                |                                                         | Wheat                 |                       |                       |                        |       |           | Corn   | Soybeans | Total   |
|----------------------------------------------|---------------------------------------------------------|-----------------------|-----------------------|-----------------------|------------------------|-------|-----------|--------|----------|---------|
|                                              |                                                         | Hard red winter (HRW) | Soft red winter (SRW) | Hard red spring (HRS) | Soft white wheat (SWW) | Durum | All wheat |        |          |         |
| Current unshipped (outstanding) export sales | For the week ending 07/16/2026                          | 922                   | 661                   | 1,371                 | 1,297                  | 130   | 4,382     | 11,768 | 2,899    | 19,049  |
|                                              | This week year ago                                      | 2,181                 | 997                   | 1,801                 | 963                    | 80    | 6,022     | 9,938  | 3,978    | 19,937  |
|                                              | Last 4 wks. as % of same period in prior marketing year | 43                    | 69                    | 73                    | 136                    | 189   | 73        | 139    | 84       | 108     |
| Current shipped (cumulative) exports sales   | Current MYTD                                            | 701                   | 400                   | 586                   | 504                    | 62    | 2,254     | 74,845 | 38,481   | 115,579 |
|                                              | Prior MYTD                                              | 1,274                 | 457                   | 751                   | 395                    | 54    | 2,930     | 60,172 | 46,774   | 109,876 |
|                                              | Current MYTD as % of prior MYTD                         | 55                    | 88                    | 78                    | 128                    | 114   | 77        | 124    | 82       | 105     |
|                                              | Total 2025/26                                           | 8,243                 | 3,202                 | 6,078                 | 5,207                  | 622   | 23,419    | -      | -        | 23,419  |
|                                              | Total 2024/25                                           | 5,377                 | 3,095                 | 6,560                 | 5,730                  | 335   | 21,097    | 69,081 | 50,106   | 140,284 |
|                                              | Total 2023/24                                           | 3,535                 | 4,260                 | 6,314                 | 3,906                  | 526   | 18,540    | 54,277 | 44,510   | 117,328 |

Note: The marketing year for wheat is June 1 to May 31 and, for corn and soybeans, September 1 to August 31. YTD = year-to-date. wks. = weeks. MYTD = marketing year to date.

Source: USDA, Foreign Agricultural Service.

## ➤ Export Inspections

**Figure 17. U.S. grain inspected for export (wheat, corn, and soybeans)**



Note: 3-year average consists of 4-week running average.  
Source: USDA, Federal Grain Inspection Service.

**GRAINS INSPECTED AND/OR WEIGHED FOR EXPORT  
REPORTED IN WEEK ENDING JUL 16, 2026  
-- METRIC TONS --**

| GRAIN     | 07/16/2026 | WEEK ENDING<br>07/09/2026 | 07/17/2025 | CURRENT<br>MARKET YEAR<br>TO DATE | PREVIOUS<br>MARKET YEAR<br>TO DATE |
|-----------|------------|---------------------------|------------|-----------------------------------|------------------------------------|
| BARLEY    | 0          | 98                        | 122        | 220                               | 464                                |
| CORN      | 1,549,849  | 1,554,620                 | 984,901    | 73,772,659                        | 58,818,344                         |
| FLAXSEED  | 0          | 0                         | 0          | 48                                | 48                                 |
| MIXED     | 0          | 0                         | 0          | 0                                 | 122                                |
| OATS      | 998        | 0                         | 0          | 998                               | 1,297                              |
| RYE       | 0          | 0                         | 0          | 0                                 | 0                                  |
| SORGHUM   | 59,724     | 636                       | 0          | 4,654,956                         | 1,956,601                          |
| SOYBEANS  | 296,972    | 447,990                   | 377,020    | 38,615,501                        | 46,821,752                         |
| SUNFLOWER | 0          | 0                         | 0          | 40                                | 0                                  |
| WHEAT     | 213,993    | 396,346                   | 732,290    | 2,131,555                         | 3,021,403                          |
| Total     | 2,121,536  | 2,399,690                 | 2,094,333  | 119,175,977                       | 110,620,031                        |

CROP MARKETING YEARS BEGIN JUNE 1 FOR WHEAT, RYE, OATS, BARLEY AND FLAXSEED; SEPTEMBER 1 FOR CORN, SORGHUM, SOYBEANS AND SUNFLOWER SEEDS. INCLUDES WATERWAY SHIPMENTS TO CANADA.

**SOYBEANS INSPECTED AND/OR WEIGHED FOR EXPORT  
BY PORT AREA AND COUNTRY OF DESTINATION  
REPORTED IN WEEK ENDING JUL 16, 2026  
-- METRIC TONS --**

Source: [https://www.ams.usda.gov/mnreports/wa\\_gr101.txt](https://www.ams.usda.gov/mnreports/wa_gr101.txt)

**Table 18. Grain inspections for export by U.S. port region (1,000 metric tons)**

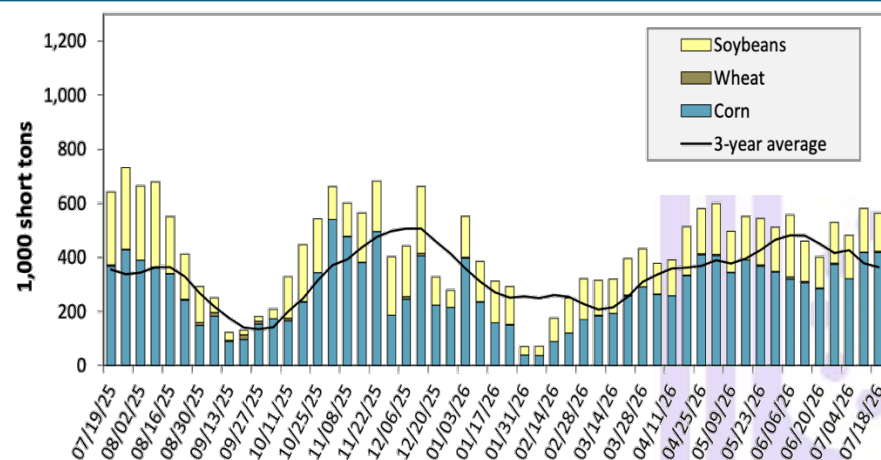
| Port regions      | Commodity | For the week ending<br>07/16/2026 | Previous<br>week | Current week<br>as % of previous | 2026 YTD | 2025 YTD | 2026 YTD as<br>% of 2025 YTD | Last 4-weeks as % of: |                  | 2025 total |
|-------------------|-----------|-----------------------------------|------------------|----------------------------------|----------|----------|------------------------------|-----------------------|------------------|------------|
|                   |           |                                   |                  |                                  |          |          |                              | Last year             | Prior 3-yr. avg. |            |
| Pacific Northwest | Corn      | 598                               | 594              | 101                              | 15,088   | 13,963   | 108                          | 146                   | 245              | 24,214     |
|                   | Soybeans  | 0                                 | 0                | n/a                              | 4,162    | 1,966    | 212                          | n/a                   | n/a              | 2,957      |
|                   | Wheat     | 64                                | 196              | 33                               | 5,343    | 5,938    | 90                           | 61                    | 60               | 12,271     |
|                   | All grain | 661                               | 790              | 84                               | 24,887   | 21,973   | 113                          | 122                   | 168              | 39,721     |
| Mississippi Gulf  | Corn      | 629                               | 602              | 104                              | 20,868   | 20,677   | 101                          | 112                   | 152              | 37,115     |
|                   | Soybeans  | 188                               | 298              | 63                               | 12,751   | 10,885   | 117                          | 165                   | 157              | 23,350     |
|                   | Wheat     | 72                                | 115              | 62                               | 1,791    | 2,097    | 85                           | 68                    | 80               | 3,980      |
|                   | All grain | 936                               | 1,015            | 92                               | 35,456   | 33,660   | 105                          | 117                   | 144              | 64,484     |
| Texas Gulf        | Corn      | 18                                | 31               | 59                               | 906      | 192      | 472                          | 338                   | 440              | 590        |
|                   | Soybeans  | 0                                 | 0                | n/a                              | 100      | 106      | 94                           | n/a                   | 0                | 1,431      |
|                   | Wheat     | 0                                 | 23               | 0                                | 1,831    | 2,308    | 79                           | 14                    | 28               | 4,690      |
|                   | All grain | 77                                | 54               | 142                              | 6,227    | 2,833    | 220                          | 77                    | 102              | 7,774      |
| Interior          | Corn      | 260                               | 291              | 89                               | 8,750    | 7,491    | 117                          | 100                   | 129              | 15,546     |
|                   | Soybeans  | 82                                | 149              | 55                               | 4,042    | 3,708    | 109                          | 103                   | 126              | 7,713      |
|                   | Wheat     | 78                                | 63               | 124                              | 1,694    | 1,678    | 101                          | 83                    | 112              | 3,104      |
|                   | All grain | 423                               | 503              | 84                               | 14,765   | 13,201   | 112                          | 97                    | 125              | 26,888     |
| Great Lakes       | Corn      | 10                                | 0                | n/a                              | 283      | 21       | n/a                          | n/a                   | n/a              | 414        |
|                   | Soybeans  | 26                                | 0                | n/a                              | 46       | 0        | n/a                          | n/a                   | n/a              | 63         |
|                   | Wheat     | 0                                 | 0                | n/a                              | 168      | 138      | 122                          | 68                    | 78               | 434        |
|                   | All grain | 36                                | 0                | n/a                              | 497      | 158      | 313                          | 268                   | 306              | 911        |
| Atlantic          | Corn      | 34                                | 36               | 95                               | 1,016    | 187      | 543                          | n/a                   | n/a              | 607        |
|                   | Soybeans  | 1                                 | 2                | 54                               | 601      | 466      | 129                          | 38                    | 36               | 1,085      |
|                   | Wheat     | 0                                 | 0                | n/a                              | 9        | 40       | 22                           | 43                    | 37               | 81         |
|                   | All grain | 35                                | 38               | 93                               | 1,626    | 693      | 235                          | 548                   | 558              | 1,773      |
| All Regions       | Corn      | 1,550                             | 1,555            | 100                              | 46,910   | 42,531   | 110                          | 126                   | 179              | 78,486     |
|                   | Soybeans  | 297                               | 448              | 66                               | 22,212   | 17,235   | 129                          | 147                   | 156              | 36,852     |
|                   | Wheat     | 214                               | 396              | 54                               | 10,835   | 12,199   | 89                           | 54                    | 67               | 24,560     |
|                   | All grain | 2,168                             | 2,400            | 90                               | 83,967   | 72,622   | 116                          | 114                   | 146              | 141,804    |

Note: Data include revisions from prior weeks; "All grain" includes corn, soybeans, wheat, sorghum, oats, barley, rye, sunflower, flaxseed, and mixed grains; "All regions" includes listed regions and other minor regions not listed; YTD = year-to-date; n/a = not available or no change. A "-" in the table indicates a percentage change with a near-zero denominator for the period.

Source: USDA, Federal Grain Inspection Service.

## BARGE MOVEMENTS

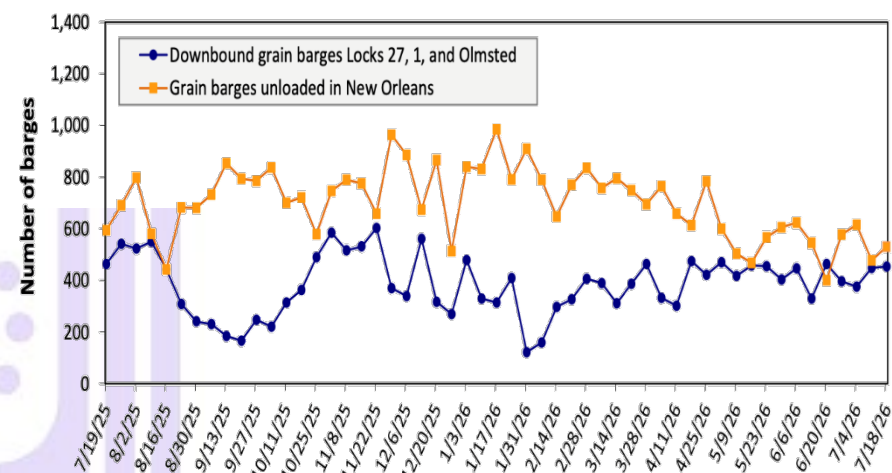
Figure 12. Barge movements on the Mississippi River (Locks 27-Granite City, IL)



Note: The 3-year average is a 4-week moving average.  
Source: U.S. Army Corps of Engineers.

**Barge** – For the week ending July 18<sup>th</sup>, barged grain movements totaled 691,198 tons. This was 3% more than the previous week and 5% less than the same week last year.

Figure 14. Grain barges for export in New Orleans region



Note: Olmsted = Olmsted Locks and Dam.  
Source: U.S. Army Corps of Engineers and USDA, Agricultural Marketing Service.

For the week ending July 18<sup>th</sup>, 453 barges moved down river, 5 more than the previous week. There were 530 grain barges unloaded in the New Orleans Region, 11% more than the previous week.

Table 10. Barged grain movements (1,000 tons)

| For the week ending 07/18/2026             | Corn   | Wheat | Soybeans | Other | Total  |
|--------------------------------------------|--------|-------|----------|-------|--------|
| Mississippi River (Rock Island, IL (L15))  | 192    | 2     | 131      | 0     | 325    |
| Mississippi River (Winfield, MO (L25))     | 267    | 3     | 104      | 0     | 375    |
| Mississippi River (Alton, IL (L26))        | 400    | 5     | 114      | 0     | 519    |
| Mississippi River (Granite City, IL (L27)) | 418    | 5     | 141      | 0     | 564    |
| Illinois River (La Grange)                 | 181    | 3     | 30       | 0     | 214    |
| Ohio River (Olmsted)                       | 79     | 17    | 19       | 0     | 115    |
| Arkansas River (L1)                        | 1      | 11    | 0        | 0     | 13     |
| Weekly total - 2026                        | 498    | 33    | 160      | 0     | 691    |
| Weekly total - 2025                        | 387    | 38    | 299      | 7     | 731    |
| 2026 YTD                                   | 9,631  | 537   | 5,746    | 45    | 15,959 |
| 2025 YTD                                   | 11,708 | 688   | 5,875    | 115   | 18,385 |
| 2026 as % of 2025 YTD                      | 82     | 78    | 98       | 39    | 87     |
| Last 4 weeks as % of 2025                  | 104    | 52    | 86       | 0     | 95     |
| Total 2025                                 | 20,015 | 1,259 | 11,322   | 166   | 32,761 |

Note: "Other" refers to oats, barley, sorghum, and rye. Total may not add up due to rounding. YTD = year to date. Weekly total, YTD, and calendar year total include Mississippi River lock 27, Ohio River Olmsted lock, and Arkansas Lock 1. "L" (as in "L15") refers to a lock, locks, or lock and dam facility.  
Source: U.S. Army Corps of Engineers.

## CEREAL GRAINS

### ➤ **Wheat Export Shipments and Sales**

**Wheat:** Net sales of 290,000 mts for 2026/2027 were up 23% from the previous week, but down 14% from the prior 4-week average. Increases primarily for Mexico (137,600 mts, including decreases of 3,000 mts), Taiwan (98,200 mts), Vietnam (42,000 mts switched from unknown destinations), El Salvador (14,200 mts), and Jamaica (9,600 mts, including 11,200 mts switched from unknown destinations and decreases of 1,600 mts), were offset by reductions primarily for unknown destinations (35,800 mts), Chile (3,000 mts), Spain (1,200 mts), Panama (1,000 mts), and the Philippines (1,000 mts).

Exports of 210,600 mts were down 50% from the previous week and 42% from the prior 4-week average. The destinations were

primarily to Mexico (120,700 mts), Chile (52,000 mts), Jamaica (9,600 mts), El Salvador (7,800 mts), and Haiti (7,300 mts).

Source: USDA FAS - <https://apps.fas.usda.gov/esrqs/#/reports/weeklyexportsalesreportdetail>

**Table 17. Top 10 importers of all U.S. wheat**

| For the week ending 7/16/2026                      | Total commitments (1,000 mt) |                | % change current MY from last MY | Exports 3-year average 2023-25 (1,000 mt) |
|----------------------------------------------------|------------------------------|----------------|----------------------------------|-------------------------------------------|
|                                                    | YTD MY 2026/27               | YTD MY 2025/26 |                                  |                                           |
| Mexico                                             | 1,500                        | 1,530          | -2                               | 3,744                                     |
| Philippines                                        | 805                          | 898            | -10                              | 2,677                                     |
| Japan                                              | 897                          | 727            | 23                               | 2,050                                     |
| Korea                                              | 725                          | 540            | 34                               | 1,888                                     |
| Taiwan                                             | 375                          | 396            | -5                               | 1,005                                     |
| Nigeria                                            | 195                          | 320            | -39                              | 878                                       |
| China                                              | NA                           | 0              | NA                               | 863                                       |
| Indonesia                                          | 67                           | 385            | -83                              | 746                                       |
| Thailand                                           | 178                          | 233            | -24                              | 690                                       |
| Vietnam                                            | 55                           | 164            | -66                              | 581                                       |
| Top 10 importers                                   | 4,797                        | 5,193          | -8                               | 15,121                                    |
| Total U.S. wheat export sales                      | 6,636                        | 8,952          | -26                              | 21,015                                    |
| % of YTD current month's export projection         | 31%                          | 36%            | -                                | -                                         |
| Change from prior week                             | 290                          | 712            | -                                | -                                         |
| Top 10 importers' share of U.S. wheat export sales | 72%                          | 58%            | -                                | 72%                                       |
| USDA forecast, July 2026                           | 21,092                       | 24,712         | -15                              | -                                         |

Note: The top 10 importers are based on USDA, Foreign Agricultural Service (FAS) marketing year ranking reports for marketing year (MY) 2025/26 (June 1 – May 31). "Total commitments" = cumulative exports (shipped) + outstanding sales (unshipped), from FAS weekly export sales report, or export sales query. Total commitments' change (net sales) from prior week could include revisions from previous week's outstanding sales or accumulated sales. In rightmost column, "Exports" = accumulated exports (as defined in FAS marketing year ranking reports). mt = metric ton; yr. = year; avg. = average; YTD = year to date; "-" = not applicable.

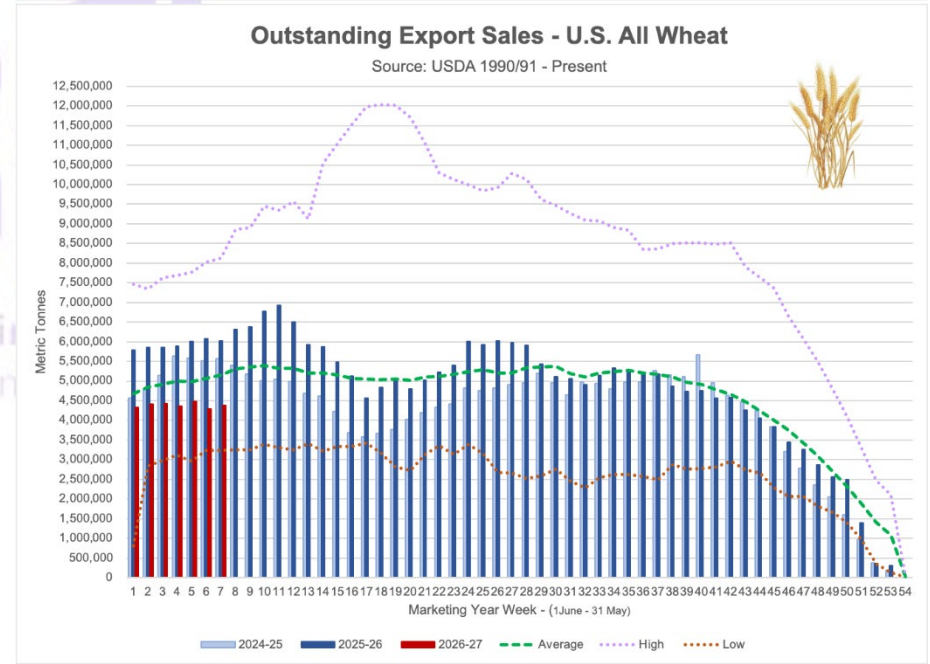
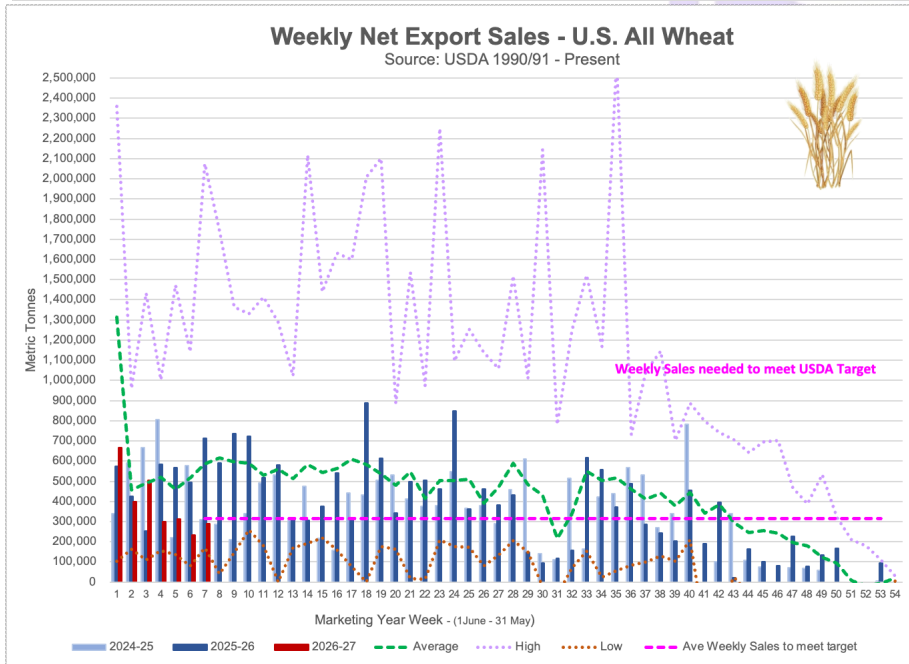
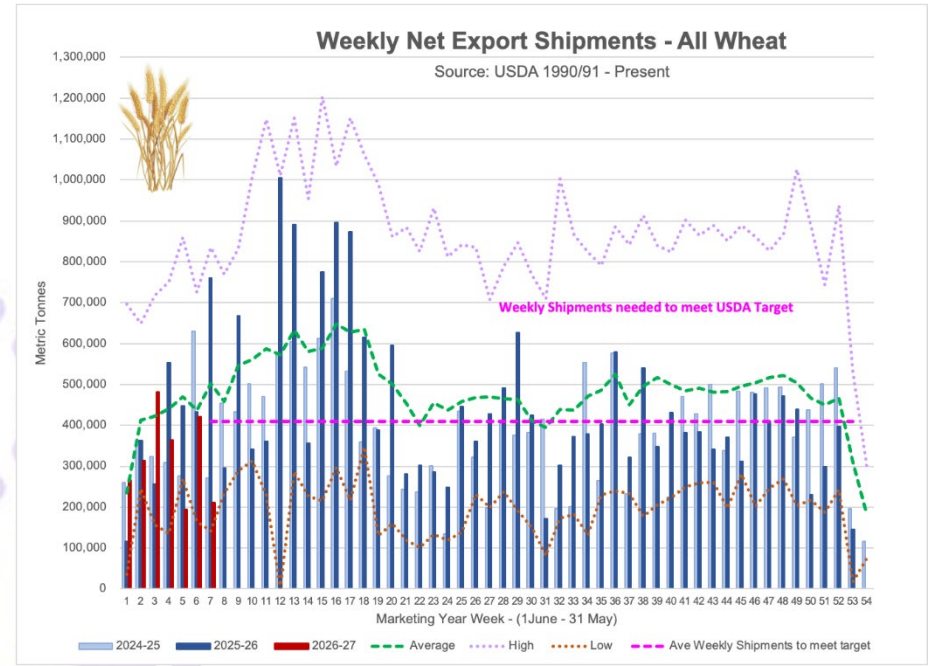
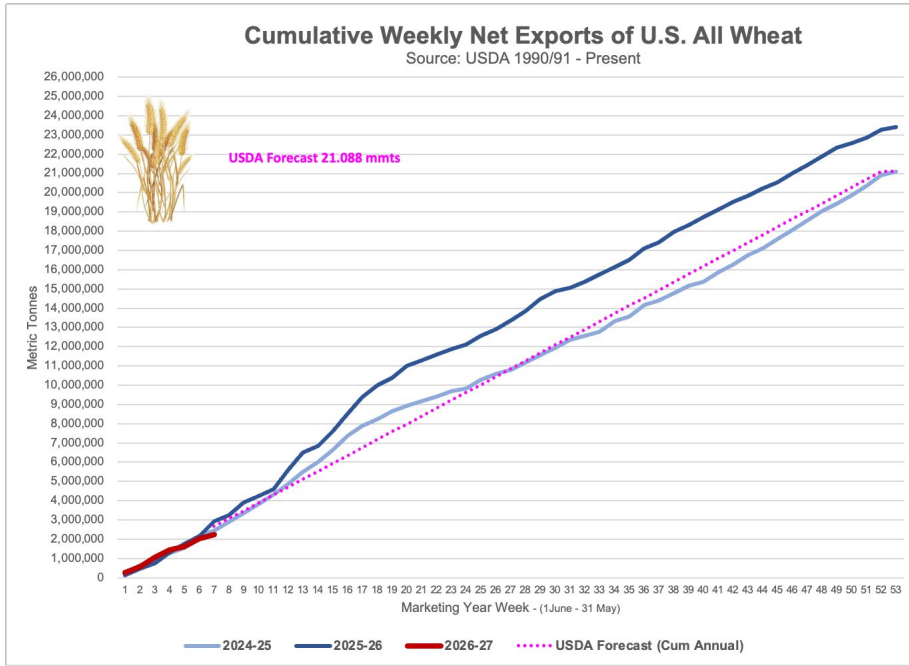
Source: USDA, Foreign Agricultural Service.

### ➤ **Rice Export Shipments and Sales**

**Rice:** Net sales of 7,300 mts for 2025/2026 were down 60% from the previous week and 66% from the prior 4-week average. Increases primarily for Guatemala (10,300 mts, including 11,000 mts switched from unknown destinations and decreases of 800 mts), Haiti (7,500 mts), Jordan (2,000 mts), Canada (1,400 mts), and Mexico (1,200 mts), were offset by reductions for unknown destinations (11,000 mts) and South Korea (5,600 mts). Net sales of 85,700 mts for 2026/2027 were reported for Iraq (80,000 mts), South Korea (5,600 mts), and Morocco (100 mts).

Exports of 75,700 mts were up 94% from the previous week and 49% from the prior 4-week average. The destinations were primarily to Mexico (30,600 mts), Japan (26,000 mts), Guatemala (10,300 mts), Canada (3,000 mts), and Saudi Arabia (2,400 mts).

Source: USDA FAS - <https://apps.fas.usda.gov/esrqs/#/reports/weeklyexportsalesreportdetail>



## COARSE GRAINS

### ➤ Corn Export Shipments and Sales

**Corn:** Net sales of 332,700 mts for 2025/2026 were up 6% from the previous week, but down 44% from the prior 4-week average. Increases primarily for Mexico (203,300 mts, including 55,000 mts switched from unknown destinations and decreases of 5,200 mts), Taiwan (152,000 mts, including 75,000 mts switched from unknown destinations and 65,000 mts switched from South Korea), Japan (85,700 mts, including 60,000 mts switched from unknown destinations and decreases of 5,500 mts), Venezuela (70,300 mts, including 32,500 mts switched from unknown destinations and decreases of 600 mts), and Thailand (68,000 mts), were offset by reductions primarily for unknown destinations (401,300 mts), Panama (2,300 mts), El Salvador (900 mts), Ireland (600 mts), and Jamaica (100 mts). Net sales of 701,500 mts for 2026/2027 were primarily for unknown destinations (168,000 mts), Colombia (148,100 mts), Japan (127,000 mts), Mexico (95,800 mts), and Spain (80,000 mts).

Exports of 1,786,400 mts were up 13% from the previous week and 6% from the prior 4-week average. The destinations were primarily to Mexico (549,600 mts), Japan (452,800 mts), South Korea (209,500 mts), Spain (127,800 mts), and Venezuela (122,800 mts).

Optional Origin Sales: For 2025/2026, the current outstanding balance of 62,000 mts, all Japan.

### ➤ Grain Sorghum Export Shipments and Sales

**Sorghum:** Net sales 5,700 mts for 2025/2026 reported for China (60,500 mts, including 60,000 mts switched from unknown destinations and decreases of 1,700 mts), Mexico (4,200 mts), and Japan (1,000 mts), were offset by reductions for unknown destinations (60,000 mts).

Table 15. Top 5 importers of U.S. corn

| For the week ending 7/16/2026                    | Total commitments (1,000 mt) |                |                | % change current MY from last MY | Exports 3-year average 2022-24 (1,000 mt) |
|--------------------------------------------------|------------------------------|----------------|----------------|----------------------------------|-------------------------------------------|
|                                                  | YTD MY 2026/27               | YTD MY 2025/26 | YTD MY 2024/25 |                                  |                                           |
| Mexico                                           | 3,040                        | 24,810         | 22,839         | 9                                | 19,839                                    |
| Japan                                            | 1579                         | 15,787         | 13,062         | 21                               | 10,478                                    |
| Colombia                                         | 553                          | 8,482          | 7,462          | 14                               | 5,493                                     |
| China                                            | 0                            | 0              | 33             | -100                             | 3,461                                     |
| Korea                                            | 801                          | 8,724          | 6,150          | 42                               | 3,127                                     |
| Top 5 importers                                  | 5,972                        | 57,803         | 49,545         | 17                               | 42,399                                    |
| Total U.S. corn export sales                     | 7,561                        | 86,613         | 70,110         | 24                               | 54,276                                    |
| % of YTD current month's export projection       | 9%                           | 103%           | 96%            | -                                | -                                         |
| Change from prior week                           | 702                          | 333            | 643            | -                                | -                                         |
| Top 5 importers' share of U.S. corn export sales | 79%                          | 67%            | 71%            | -                                | 78%                                       |
| USDA forecast July 2026                          | 81,284                       | 84,459         | 72,978         | 16                               | -                                         |
| Corn use for ethanol USDA forecast July 2026     | 142,240                      | 140,970        | 138,075        | 2                                | -                                         |

Note: The top 5 importers are based on USDA, Foreign Agricultural Service (FAS) marketing year ranking reports for marketing year (MY) 2024/25 (September 1 – August 31). "Total commitments" = cumulative exports (shipped) + outstanding sales (unshipped), from FAS weekly export sales report, or export sales query. Total commitments' change (net sales) from prior week could include revisions from previous week's outstanding sales or accumulated sales. In rightmost column, "Exports" = accumulated exports (as defined in FAS marketing year ranking reports). mt = metric ton; yr. = year; avg. = average; YTD = year to date; "-" = not applicable.

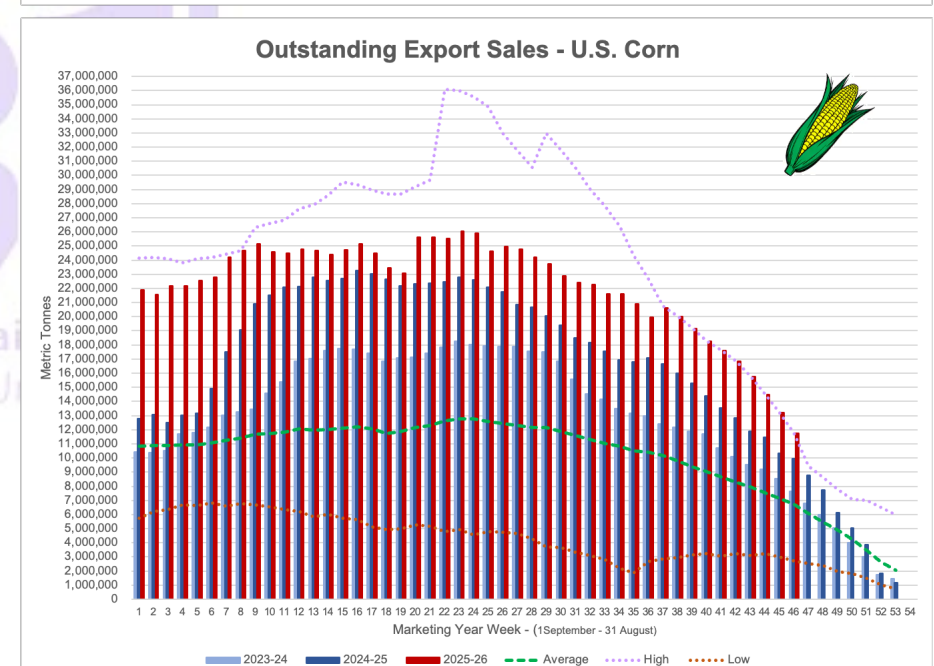
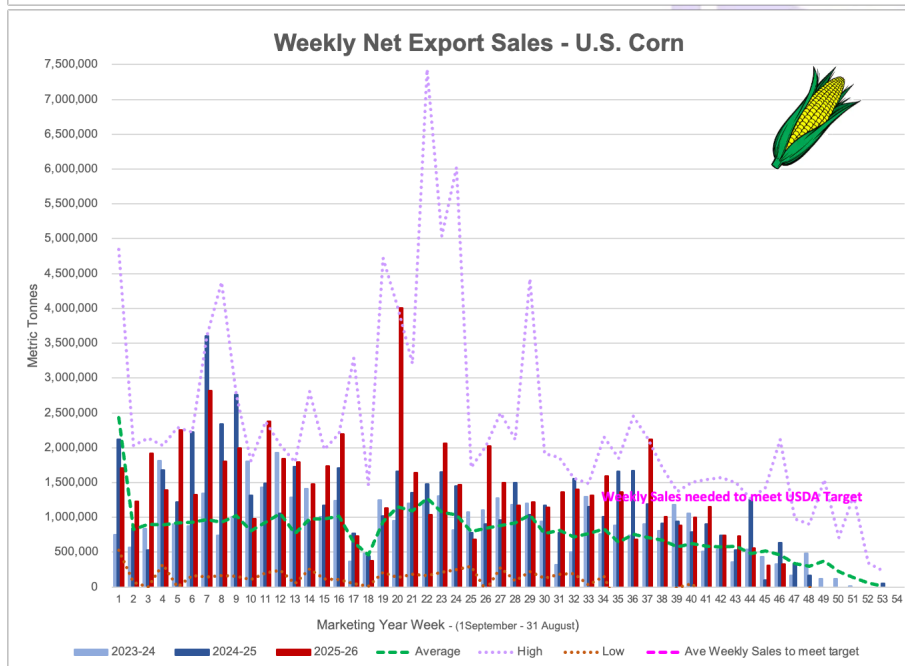
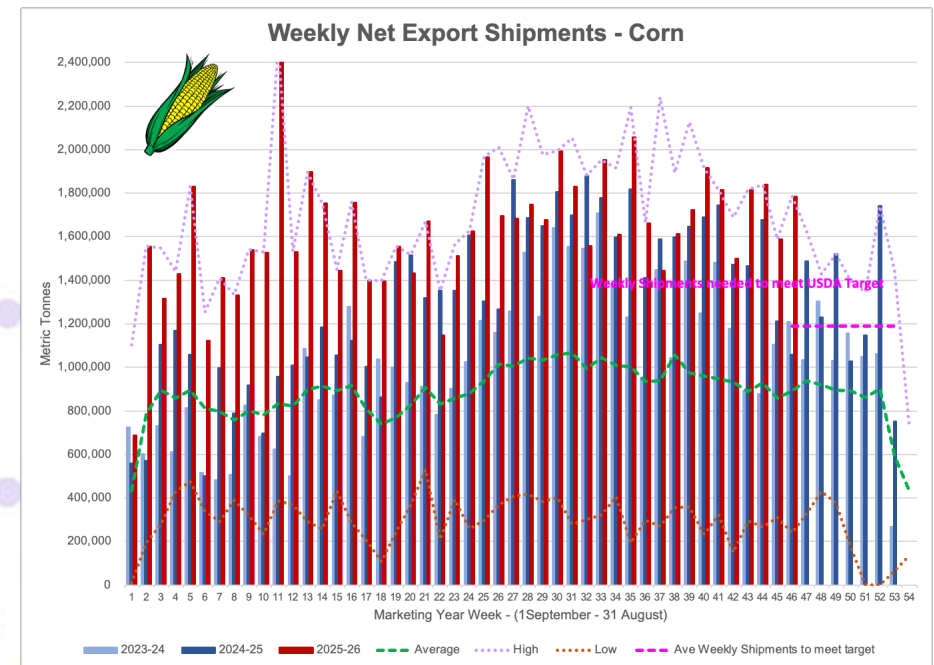
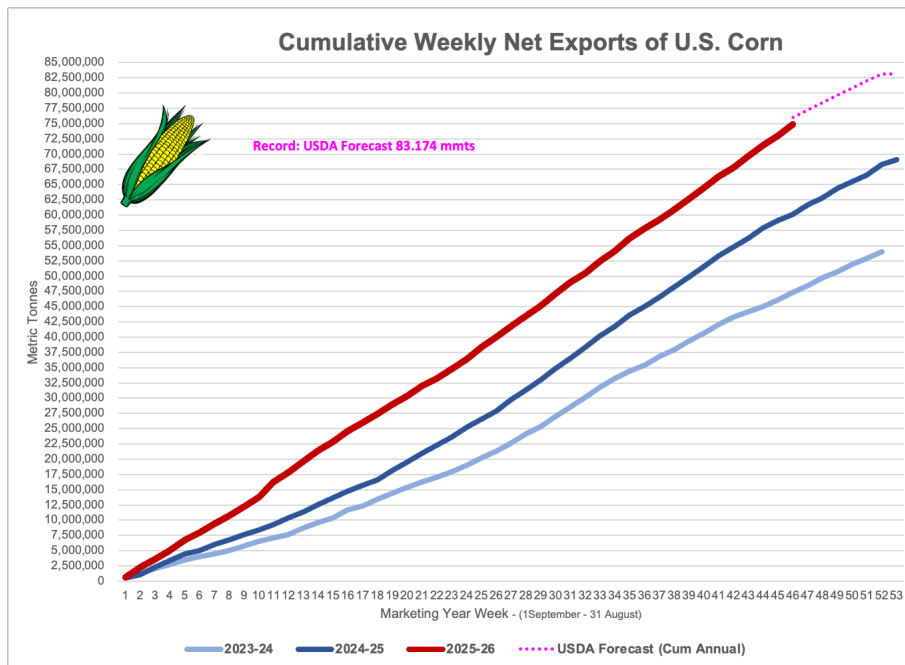
Source: USDA, Foreign Agricultural Service.

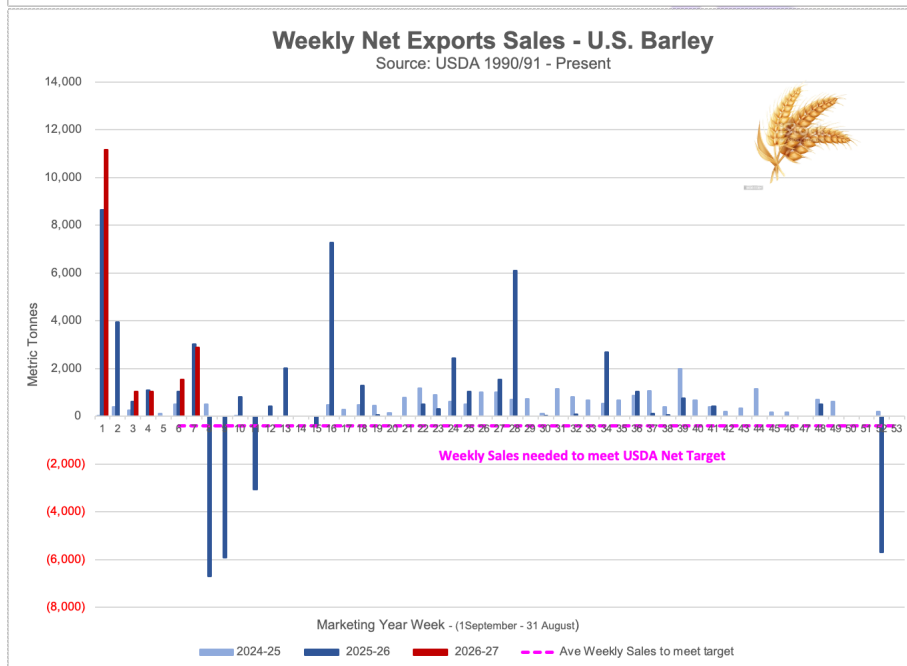
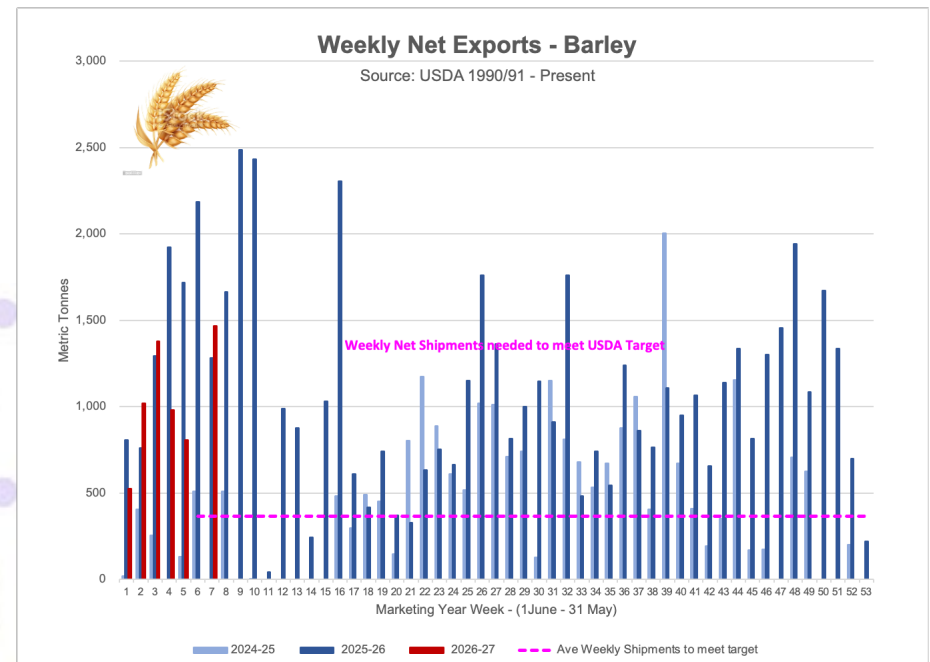
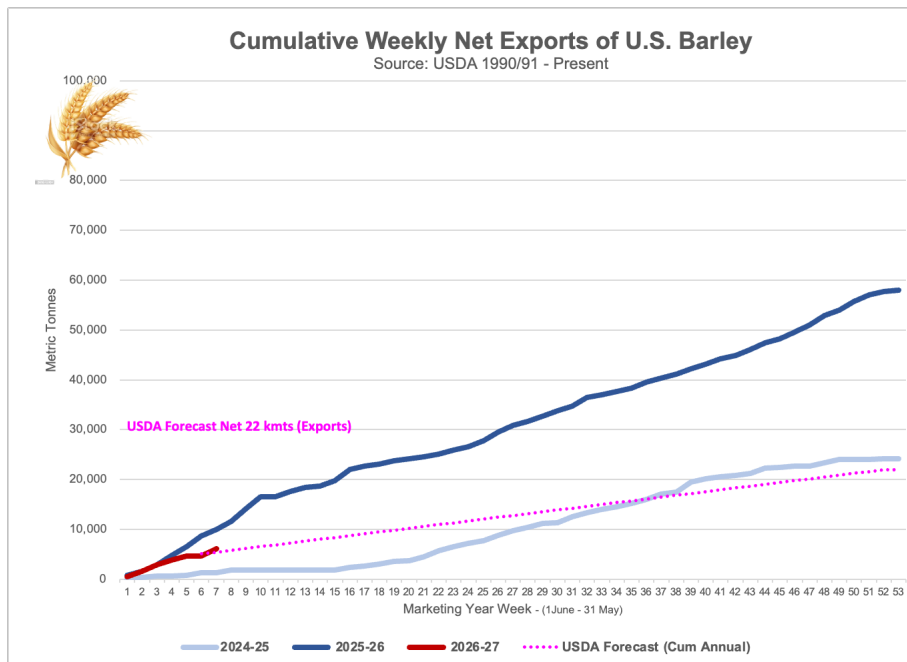
Exports of 65,000 mts were up noticeably from the previous week and up 39% from the prior 4-week average. The destinations were to China (60,700 mts) and Mexico (4,200 mts).

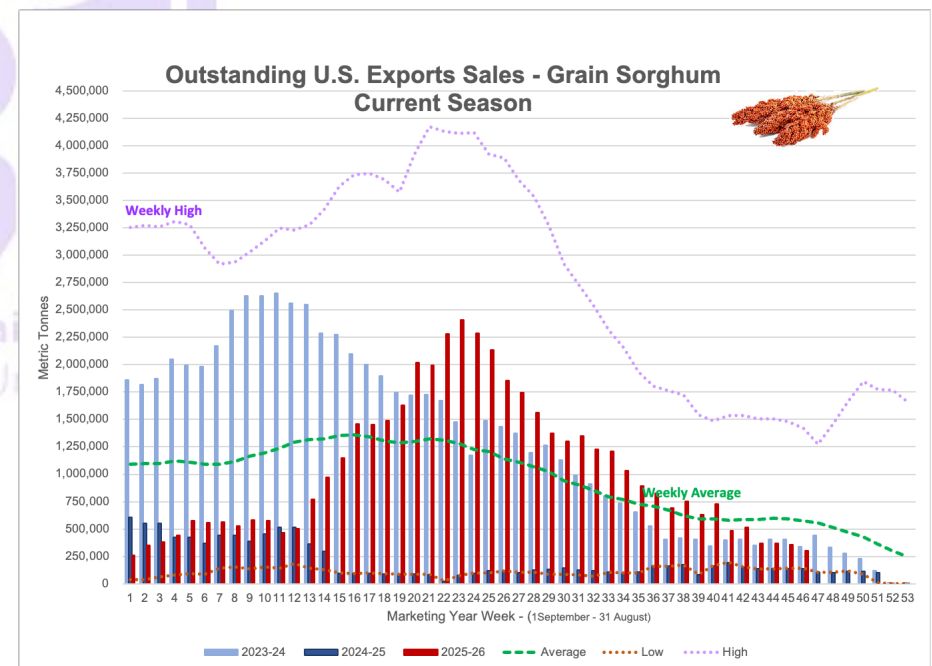
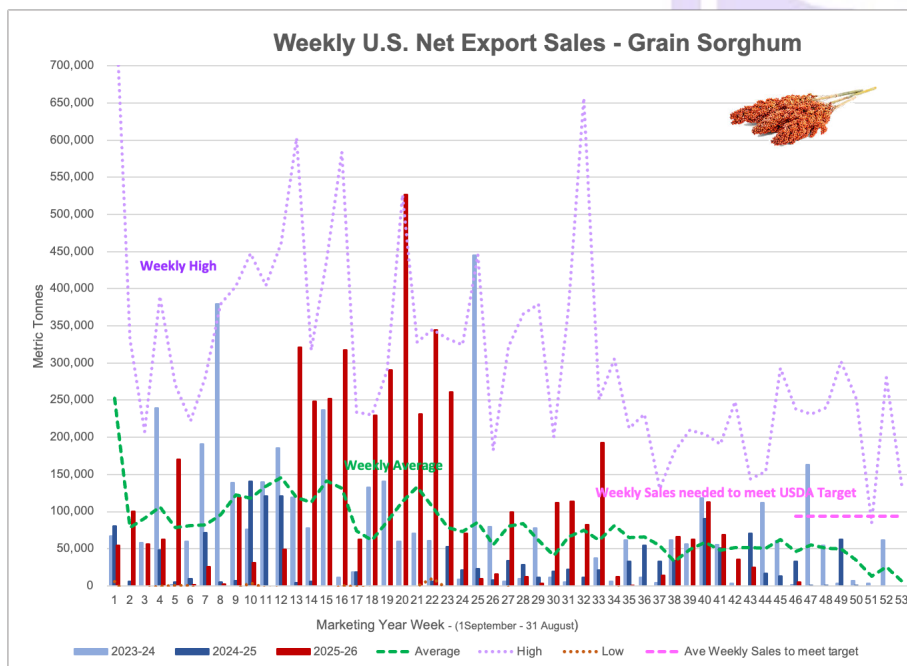
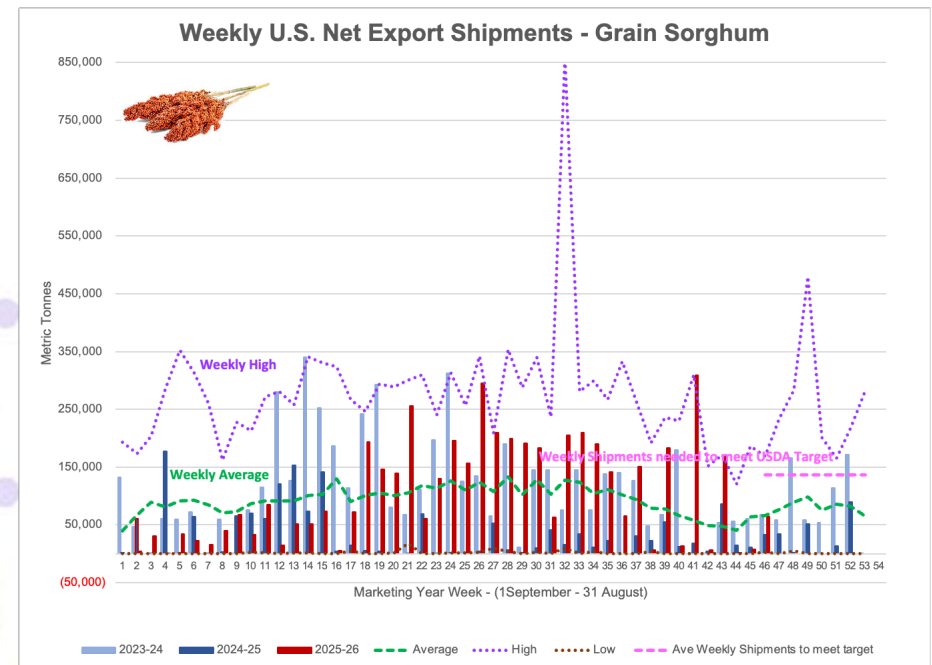
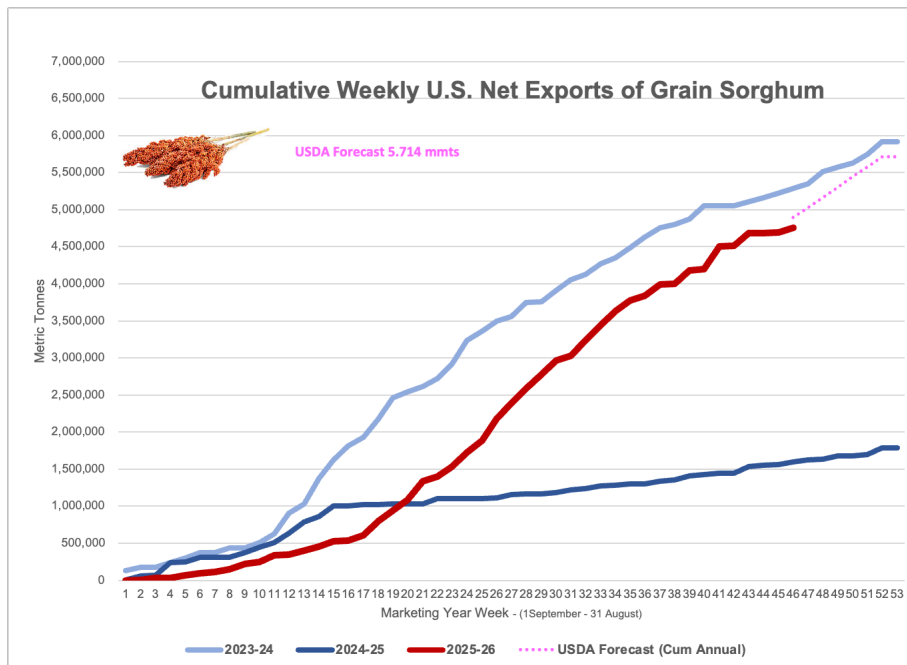
Source: USDA FAS - <https://apps.fas.usda.gov/esrgs/#/reports/weeklyexportsalesreportdetail>

### ➤ Barley Export Shipments and Sales

**Barley:** Total net sales of 2,900 mts for 2026/2027 were for Canada. Exports of 1,500 mts was primary to Canada (900 mts).







## OILSEED COMPLEX

### ➤ Soybean Export Shipments and Sales

**Soybeans:** Net sales of 56,400 mts for 2025/2026 were down 70% from the previous week and from the prior 4-week average. Increases primarily for China (70,600 mts, including 68,000 mts switched from unknown destinations and decreases of 2,400 mts), the Netherlands (58,700 mts, including 60,000 mts switched from unknown destinations and decreases of 1,300 mts), Mexico (32,600 mts, including decreases of 1,800 mts), Taiwan (18,000 mts, including decreases of 100 mts), and Malaysia (16,600 mts), were offset by reductions for unknown destinations (117,300 mts), Egypt (53,000 mts), and Japan (1,400 mts). Net sales of 1,537,200 mts for 2026/2027 primarily for China (1,006,000 mts), Mexico (329,700 mts), unknown destinations (132,000 mts), Egypt (53,000 mts), and Colombia (10,000 mts), were offset by reductions for Hong Kong (5,000 mts).

Exports of 298,700 mts were down 34% from the previous week and 27% from the prior 4-week average. The destinations were primarily to China (65,600 mts), Mexico (65,400 mts), the Netherlands (58,700 mts), Japan (30,200 mts), and Canada (26,700 mts).

Exports for Own Account: For 2025/2026, the current exports for own account outstanding balance of 1,800 mts, all Taiwan.

### ➤ Soybean Meal Export Shipments and Sales

**Soybean Cake and Meal:** Net sales of 185,000 mts for 2025/2026 were up 5% from the previous week and 2% from the prior 4-week average. Increases primarily for South Korea (50,700 mts), the Philippines (48,300 mts), Colombia (35,100 mts, including decreases of 15,000 mts), Mexico (12,300 mts, including decreases of 1,400 mts), and Nicaragua (9,900 mts, including 6,300 mts switched from El Salvador), were offset by reductions for El Salvador (5,700 mts), Guatemala (500 mts), and Belgium (200 mts). Net sales of 406,100 mts for 2026/2027 were primarily for Guatemala (98,800 mts), the Philippines (93,000 mts), Vietnam (60,000 mts), unknown destinations (53,200 mts), and Japan (45,000 mts).

Table 16. Top 5 importers of U.S. soybeans

| For the week ending 7/16/2026                       | Total commitments (1,000 mt) |                |                | % change current MY from last MY | Exports 3-year average 2022-24 (1,000 mt) |
|-----------------------------------------------------|------------------------------|----------------|----------------|----------------------------------|-------------------------------------------|
|                                                     | YTD MY 2026/27               | YTD MY 2025/26 | YTD MY 2024/25 |                                  |                                           |
| China                                               | 2,262                        | 12,432         | 22,479         | -45                              | 26,078                                    |
| Mexico                                              | 924                          | 5,038          | 5,132          | -2                               | 4,762                                     |
| Japan                                               | 127                          | 2,262          | 2,054          | 10                               | 2,107                                     |
| Egypt                                               | 113                          | 4,895          | 3,457          | 42                               | 2,098                                     |
| Indonesia                                           | 47                           | 2,360          | 1,970          | 20                               | 1,997                                     |
| Top 5 importers                                     | 3,473                        | 26,987         | 35,091         | -23                              | 37,042                                    |
| Total U.S. soybean export sales                     | 6,136                        | 41,380         | 50,751         | -18                              | 48,941                                    |
| % of YTD current month's export projection          | 14%                          | 100%           | 99%            | -                                | -                                         |
| Change from prior week                              | 1537                         | 56             | 103            | -                                | -                                         |
| Top 5 importers' share of U.S. soybean export sales | 57%                          | 65%            | 69%            | -                                | 76%                                       |
| USDA forecast, July 2026                            | 45,178                       | 41,368         | 51,492         | -20                              | -                                         |

Note: The top 5 importers are based on USDA, Foreign Agricultural Service (FAS) marketing year ranking reports for marketing year (MY) 2024/25 (September 1 – August 31). "Total commitments" = cumulative exports (shipped) + outstanding sales (unshipped), from FAS weekly export sales report, or export sales query. Total commitments' change (net sales) from prior week could include revisions from previous week's outstanding sales or accumulated sales. In rightmost column, "Exports" = accumulated exports (as defined in FAS marketing year ranking reports). mt = metric ton; yr. = year; avg. = average; YTD = year to date; "-" = not applicable. Source: USDA, Foreign Agricultural Service.

Exports of 176,900 mts were down 28% from the previous week and 49% from the prior 4-week average. The destinations were primarily to Mexico (62,800 mts), the Philippines (55,900 mts), Canada (13,300 mts), Panama (9,100 mts), and Nicaragua (6,900 mts).

Optional Origin Sales: For 2025/2026, options were exercised to export 22,000 mts to Ecuador from other than the United States. The current outstanding balance of 39,600 mts, all Ecuador. For 2026/2027, the current outstanding balance of 2,000 mts, all Ecuador.

Export Adjustments: Accumulated exports of soybean cake and meal to the Netherlands were adjusted down 67,084 mts for week ending July 2. This export was reported in error.

### ➤ Soybean Oil Export Shipments and Sales

**Soybean Oil:** Net sales 600 mts for 2025/2026 were primarily for Mexico (400 mts), Canada (100 mts), and Bahrain (100 mts).

Exports of 1,100 mts were up 18% from the previous week, but down 25% from the prior 4-week average. The destinations were to Mexico (500 mts), Canada (400 mts), Bahrain (100 mts), and Oman (100 mts).

Source: USDA FAS - <https://apps.fas.usda.gov/esrqs/#/reports/weeklyexportsalesreportdetail>

