



IGP Export Pace

Wheat, Corn, Grain Sorghum, and Soybean Complex

13th March 2026
Department of Grain & Food Science,
Kansas State University

KSU Ag Manager Link: <https://www.agmanager.info/grain-marketing/publications/us-grain-exports-and-trade>

KSU Agriculture Today Podcast Link: <https://agtodayksu.libsyn.com/timeliness-of-corn-and-soybean-plantingworld-grain-supply-and-demand>

IGP Market Information: <http://www.dtnigp.com/index.cfm>

USDA Transportation Report: <https://www.ams.usda.gov/services/transportation-analysis/gtr>

USDA FAS Historical Grain Shipments: <https://apps.fas.usda.gov/export-sales/wkHistData.htm>, <https://apps.fas.usda.gov/export-sales/complete.htm>

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- This summary based on reports for the 13th of March 2026
- Outstanding Export Sales (Unshipped Balances) on the 05th of Mar 2026
- Export Shipments in Current Marketing Year
- Daily Sales Reported for the 12th of March 2026

U.S. EXPORT ACTIVITY

➤ Export Sales

- Export Sales data for the week ending March 5, unshipped balances of corn, soybeans, and wheat for marketing year (MY) 2025/26 totaled 38.87 mmt, down 2% from last week and up 18% from the same time last year.
- Net corn export sales were 1.53 mmt, down 24% from last week.
- Net soybean export sales were .46 mmt, up 19% from last week.
- Net wheat export sales were .46 mmt, up 124% from last week.

➤ Export Inspections

GRAINS INSPECTED AND/OR WEIGHED FOR EXPORT
REPORTED IN WEEK ENDING MAR 05, 2026
-- METRIC TONS --

GRAIN	WEEK ENDING			CURRENT MARKET YEAR TO DATE	PREVIOUS MARKET YEAR TO DATE
	03/05/2026	02/26/2026	03/06/2025		
BARLEY	367	147	0	7,145	9,329
CORN	1,517,676	1,859,089	1,844,188	41,205,017	29,112,445
FLAXSEED	0	0	24	408	312
MIXED	0	0	0	0	122
OATS	0	0	499	5,785	647
RYE	0	0	0	0	0
SORGHUM	211,704	237,851	53,398	2,376,723	1,539,897
SOYBEANS	879,190	1,162,033	857,466	27,086,903	38,458,451
SUNFLOWER	40	0	0	40	0
WHEAT	496,108	354,518	241,646	19,124,607	15,910,863
Total	3,105,085	3,613,638	2,997,221	89,806,628	85,032,066

CROP MARKETING YEARS BEGIN JUNE 1 FOR WHEAT, RYE, OATS, BARLEY AND FLAXSEED; SEPTEMBER 1 FOR CORN, SORGHUM, SOYBEANS AND SUNFLOWER SEEDS. INCLUDES WATERWAY SHIPMENTS TO CANADA.

SOYBEANS INSPECTED AND/OR WEIGHED FOR EXPORT
BY PORT AREA AND COUNTRY OF DESTINATION
REPORTED IN WEEK ENDING MAR 05, 2026
-- METRIC TONS --

Source: https://www.ams.usda.gov/mnreports/wa_ar101.txt

➤ **Vessel Loadings**

Figure 18. U.S. grain inspections for U.S. Gulf and PNW (wheat, corn, and soybeans)

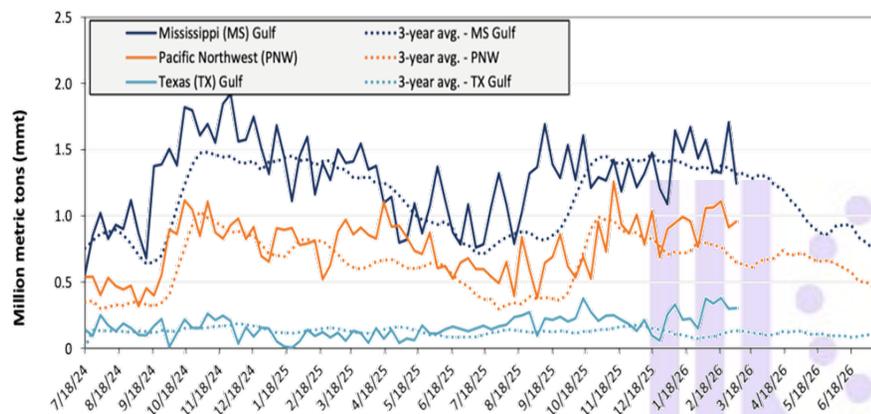
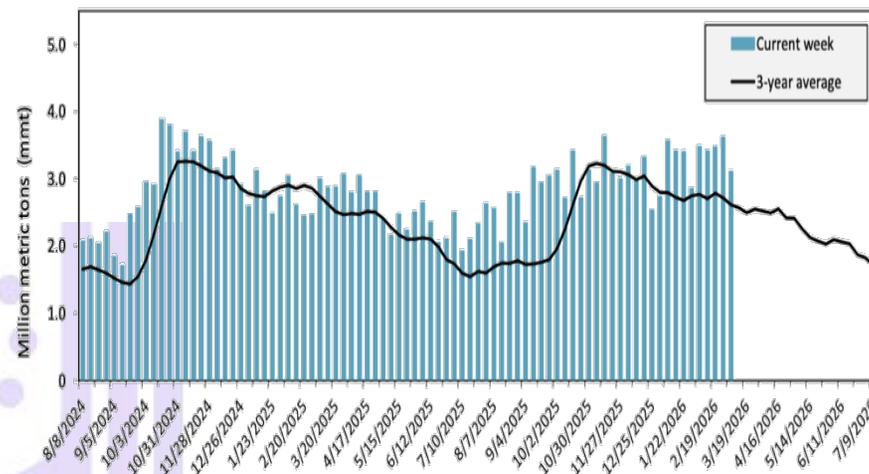


Figure 17. U.S. grain inspected for export (wheat, corn, and soybeans)



Ocean

For the week ending March 5, 34 oceangoing grain vessels were loaded in the Gulf—26% more the same period last year. Within the next 10 days (starting March 6), 58 vessels were expected to be loaded - 49% more than the same period last year. As of March 5, the rate for shipping a metric ton (mt) of grain from the U.S. Gulf to Japan was \$58.00, up 6% from the previous week. The rate from the Pacific Northwest to Japan was \$33.00 per mt, up 6% from the previous week.

Table 14. U.S. export balances and cumulative exports (1,000 metric tons)

Grain Exports		Wheat						Corn	Soybeans	Total
		Hard red winter (HRW)	Soft red winter (SRW)	Hard red spring (HRS)	Soft white wheat (SWW)	Durum	All wheat			
Current unshipped (outstanding) export sales	For the week ending 3/05/2026	1,450	711	1,362	1,061	172	4,756	24,777	9,342	38,874
	This week year ago	1,554	751	1,669	1,625	77	5,676	20,844	6,527	33,046
	Last 4 wks. as % of same period 2024/25	93	92	84	72	229	86	120	157	122
Current shipped (cumulative) exports sales	2025/26 YTD	6,870	2,466	4,774	4,231	404	18,744	41,736	27,149	87,629
	2024/25YTD	3,594	2,341	5,048	4,140	250	15,373	29,681	38,353	83,406
	YTD 2025/26 as % of 2024/25	191	105	95	102	162	122	141	71	105
	Total 2024/25	5,377	3,106	6,560	5,730	335	21,107	69,081	50,106	140,295
	Total 2023/24	3,535	4,260	6,314	3,906	526	18,540	54,277	44,510	117,328

Note: The marketing year for wheat is June 1 to May 31 and, for corn and soybeans, September 1 to August 31. YTD = year-to-date; wks. = weeks. Source: USDA, Foreign Agricultural Service.

Barge

For the week ending March 7, barged grain movements totaled 610,300 tons. This was 5% more than the previous week and 59% more than the same week last year.

For the week ending March 7, 390 barges moved down river, 16 fewer than the previous week. There were 758 grain barges unloaded in the New Orleans Region, 9% fewer than the previous week.

Rail

U.S. Class I railroads originated 32,041 grain carloads during the week ending February 28. This was a 11% increase from the previous week, 32% more than last year, and 36% more than the 3-year average.

Average March shuttle secondary railcar bids/offers (per car) were \$475 above tariff for the week ending March 5. This was \$125 more than last week and \$307 lower than this week last year. Average non-shuttle secondary railcar bids/offers per car were \$75 above tariff. This was \$46 more than last week and \$350 lower than this week last year.

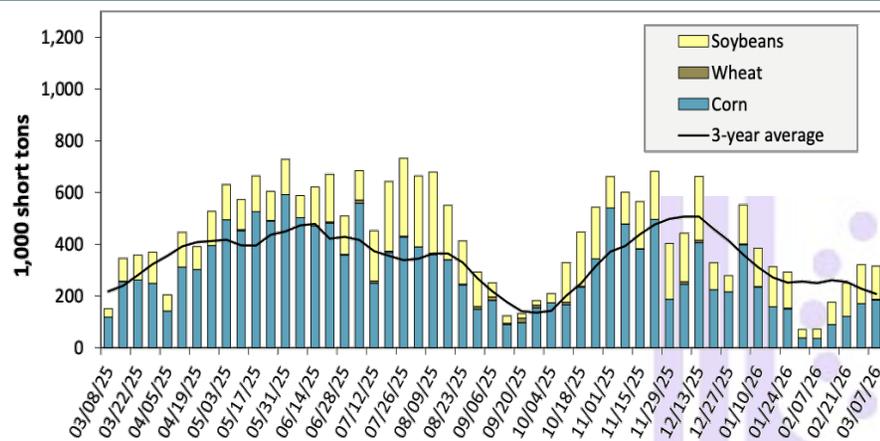
Table 18. Grain inspections for export by U.S. port region (1,000 metric tons)

Port regions	Commodity	For the week ending 03/05/2026	Previous week*	Current week as % of previous	2026 YTD*	2025 YTD*	2026 YTD as % of 2025 YTD	Last 4-weeks as % of:		2025 total*
								Last year	Prior 3-yr. avg.	
Pacific Northwest	Corn	447	575	78	4,702	3,970	118	141	233	24,214
	Soybeans	203	139	146	2,030	1,318	154	204	120	2,957
	Wheat	308	200	154	2,039	1,705	120	150	112	12,271
	All grain	958	913	105	8,771	7,062	124	151	158	39,721
Mississippi Gulf	Corn	745	877	85	6,275	6,573	95	93	123	37,115
	Soybeans	469	783	60	6,730	5,658	119	119	94	23,350
	Wheat	30	48	63	500	524	95	114	81	3,980
	All grain	1,245	1,708	73	13,504	12,756	106	104	107	64,484
Texas Gulf	Corn	30	0	n/a	281	59	477	388	400	590
	Soybeans	0	0	n/a	87	86	101	0	0	1,431
	Wheat	65	65	100	781	424	184	161	157	4,690
	All grain	304	299	102	2,672	651	411	343	260	7,774
Interior	Corn	289	351	82	2,843	1,955	145	143	145	15,546
	Soybeans	151	130	116	1,266	1,183	107	111	99	7,712
	Wheat	93	42	222	499	493	101	104	110	3,104
	All grain	535	529	101	4,672	3,662	128	128	126	26,887
Great Lakes	Corn	0	0	n/a	0	0	n/a	n/a	n/a	414
	Soybeans	0	0	n/a	0	0	n/a	n/a	n/a	63
	Wheat	0	0	n/a	11	22	50	n/a	0	434
	All grain	0	0	n/a	11	22	50	n/a	0	911
Atlantic	Corn	7	57	13	242	58	418	783	317	607
	Soybeans	8	8	105	225	401	56	45	36	1,085
	Wheat	0	0	n/a	0	0	n/a	n/a	0	81
	All grain	16	65	24	466	459	102	105	75	1,773
All Regions	Corn	1,518	1,859	82	14,342	12,615	114	119	156	78,486
	Soybeans	879	1,162	76	10,683	8,750	122	126	100	36,851
	Wheat	496	355	140	3,829	3,169	121	137	110	24,560
	All grain	3,105	3,616	86	30,441	24,715	123	131	131	141,803

*Note: Data include revisions from prior weeks; "All grain" includes corn, soybeans, wheat, sorghum, oats, barley, rye, sunflower, flaxseed, and mixed grains; "All regions" includes listed regions and other minor regions not listed; YTD = year-to-date; n/a = not available or no change. A "-" in the table indicates a percentage change with a near-zero denominator for the period.
Source: USDA, Federal Grain Inspection Service.

➤ **BARGE MOVEMENTS**

Figure 12. Barge movements on the Mississippi River (Locks 27-Granite City, IL)



- For the week ending the 7th of March, barged grain movements totaled 610,300 tons. This was 5% more than the previous week and 59% more than the same week last year.
- For the week ending the 7th of March, 390 grain barges moved down river—16 fewer than last week.

- There were 758 grain barges unloaded in the New Orleans region, 9% fewer than last week.

Figure 14. Grain barges for export in New Orleans region

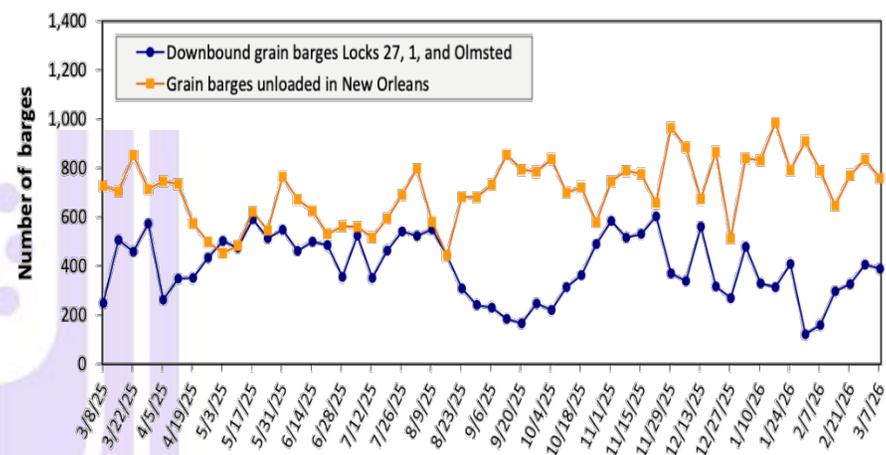


Table 10. Barged grain movements (1,000 tons)

For the week ending 03/07/2026	Corn	Wheat	Soybeans	Other	Total
Mississippi River (Rock Island, IL (L15))	0	0	0	0	0
Mississippi River (Winfield, MO (L25))	43	3	10	0	56
Mississippi River (Alton, IL (L26))	190	6	133	0	329
Mississippi River (Granite City, IL (L27))	184	3	128	0	315
Illinois River (La Grange)	117	3	106	0	226
Ohio River (Olmsted)	145	12	84	16	258
Arkansas River (L1)	0	10	28	0	38
Weekly total - 2026	329	25	240	16	610
Weekly total - 2025	245	21	117	0	384
2026 YTD	2,105	138	1,892	26	4,161
2025 YTD	2,818	168	2,355	20	5,362
2026 as % of 2025 YTD	75	82	80	127	78
Last 4 weeks as % of 2025	103	88	134	-	115
Total 2025	20,015	1,259	11,322	166	32,761

Note: "Other" refers to oats, barley, sorghum, and rye. Total may not add up due to rounding. YTD = year to date. Weekly total, YTD, and calendar year total include Mississippi River lock 27, Ohio River Olmsted lock, and Arkansas Lock 1. "L" (as in "L15") refers to a lock, locks, or lock and dam facility.

Source: U.S. Army Corps of Engineers.

CEREAL GRAINS

➤ Wheat Export Shipments and Sales

Wheat: Net sales of 455,400 metric tons (mts) for 2025/2026 were up noticeably from the previous week and up 49% from the prior 4-week average. Increases primarily for Mexico (238,600 mts, including decreases of 5,200 mts), China (68,900 mts, including 65,000 mts switched from unknown destinations and decreases of 1,400 mts), Japan (66,700 mts), the Philippines (60,000 mts), and Colombia (16,100 mts, including 14,200 mts switched from unknown destinations and decreases of 7,300 mts), were offset by reductions for unknown destinations (39,500 mts), Italy (2,000 mts), and South Korea (300 mts). Net sales of 40,400 mts for 2026/2027 were reported for Honduras (23,400 mts), Colombia (12,000 mts), and Nicaragua (5,000 mts).

Exports of 432,000 mts were up 24% from the previous week, but down 4% from the prior 4-week average. The destinations were primarily to China (198,900 mts), Mexico (64,900 mts), Thailand (56,000 mts), Taiwan (32,300 mts), and Venezuela (29,600 mts).

Optional Origin Sales: For 2025/2026, new optional origin sales of 30,000 mts were for Mexico. The current outstanding balance of 30,000 mts, all Mexico.

Source: USDA FAS - <https://apps.fas.usda.gov/export-sales/highlite.htm>

Rice: Net sales of 32,600 mts for 2025/2026 were up 68% from the previous week, but down 58% from the prior 4-week average. Increases were primarily for Japan (13,000 mts), unknown destinations (11,500 mts), Canada (4,900 mts, including decreases of 100 mts), Mexico (900 mts), and South Korea (900 mts).

Exports of 40,900 mts were up 40% from the previous week and 2% from the prior 4-week average. The destinations were primarily to Haiti (15,200 mts), Japan (14,100 mts), Canada (3,200 mts), Taiwan (2,300 mts), and Mexico (2,100 mts).

Source: USDA FAS - <https://apps.fas.usda.gov/export-sales/highlite.htm>

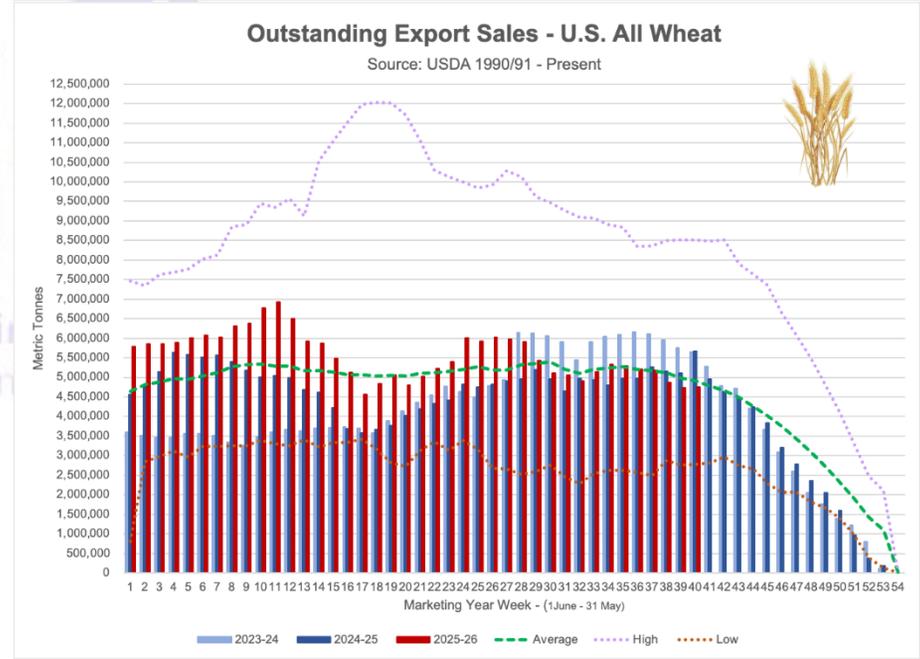
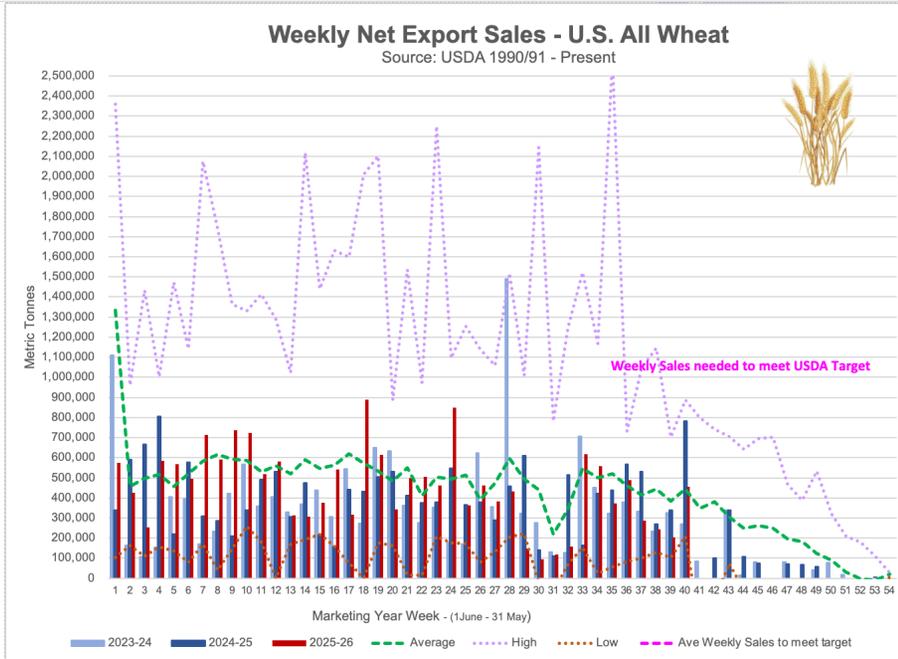
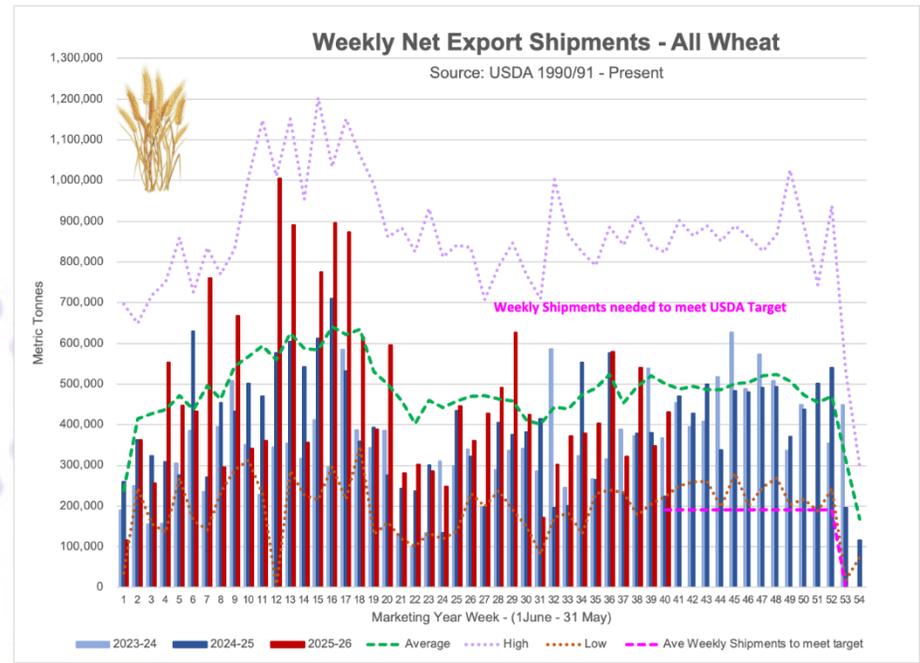
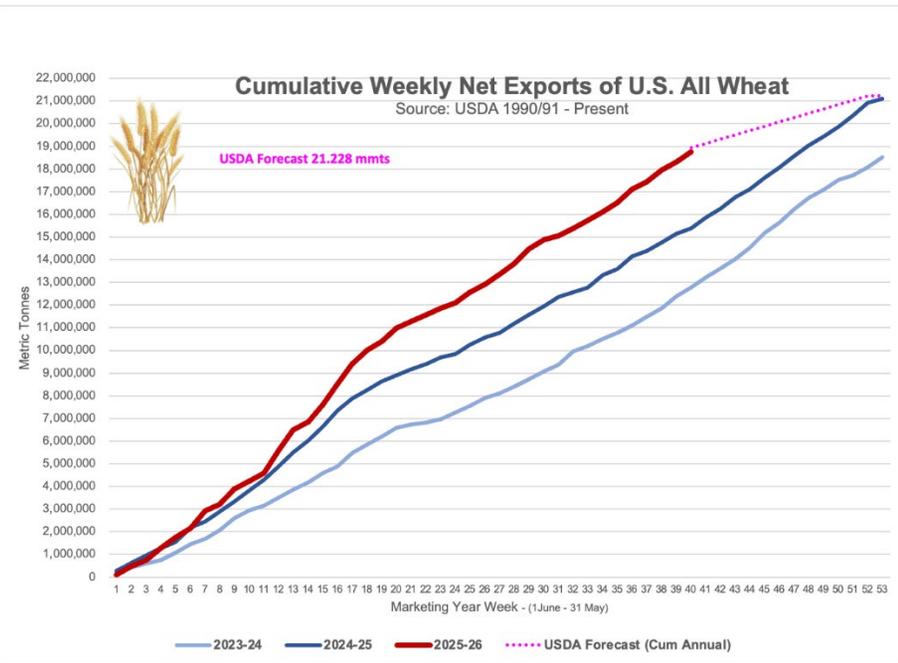
Table 17. Top 10 importers of all U.S. wheat

For the week ending 3/05/2026	Total commitments (1,000 mt)		% change current MY from last MY	Exports 3-year average 2022-24 (1,000 mt)
	YTD MY 2025/26	YTD MY 2024/25		
Mexico	4,293	3,944	9	3,358
Philippines	2,789	2,606	7	2,473
Japan	2,057	1,950	5	2,045
China	333	139	139	1,137
Korea	1,844	2,358	-22	1,674
Taiwan	907	956	-5	935
Thailand	657	863	-24	667
Nigeria	1,412	531	166	629
Indonesia	1,070	692	55	518
Colombia	703	429	64	489
Top 10 importers	16,064	14,467	11	13,926
Total U.S. wheat export sales	23,500	21,048	12	19,135
% of YTD current month's export projection	96%	94%	-	-
Change from prior week	456	783	-	-
Top 10 importers' share of U.S. wheat export sales	68%	69%	-	73%
USDA forecast, March 2026	24,494	22,480	9	-

Note: The top 10 importers are based on USDA, Foreign Agricultural Service (FAS) marketing year ranking reports for marketing year (MY) 2024/25 (June 1 – May 31). "Total commitments" = cumulative exports (shipped) + outstanding sales (unshipped), from FAS weekly export sales report, or export sales query. Total commitments' change (net sales) from prior week could include revisions from previous week's outstanding sales or accumulated sales. In rightmost column, "Exports" = accumulated exports (as defined in FAS marketing year ranking reports). mt = metric ton; yr. = year; avg. = average; YTD = year to date; "-" = not applicable.
Source: USDA, Foreign Agricultural Service.

GTR 03-12-26





COARSE GRAINS

Corn: Net sales of 1,503,300 mts for 2025/2026 were down 26% from the previous week and 4% from the prior 4-week average. Increases primarily for Japan (670,000 mts, including 256,000 mts switched from unknown destinations and decreases of 13,000 mts), Mexico (367,600 mts, including 87,800 mts switched from unknown destinations and decreases of 13,600 mts), South Korea (209,100 mts), Colombia (108,700 mts, including 125,400 mts switched from unknown destinations and decreases of 36,400 mts), and Taiwan (82,700 mts, including decreases of 300 mts), were offset by reductions for unknown destinations (233,700 mts), the Dominican Republic (30,800 mts), and El Salvador (1,500 mts). Total net sales of 500 mts for 2026/2027 were for Japan.

Exports of 1,684,800 mts were down 1% from the previous week and from the prior 4-week average. The destinations were primarily to Mexico (477,300 mts), Japan (243,000 mts), Colombia (235,600 mts), South Korea (136,700 mts), and the Philippines (127,600 mts).

Barley: No net sales for 2025/2026 were reported for the week.

Exports of 1,000 mts were primarily to Canada (400 mts) and Japan (400).

Sorghum: Net sales of 99,800 mts for 2025/2026 were up noticeably from the previous week and up 12% from the prior 4-week average. Increases reported for China (127,100 mts, including 68,000 mts switched from unknown destinations and decreases of 1,300 mts), Spain (71,200 mts, including 35,000 mts switched from unknown destinations), Mexico (4,400 mts), and Japan (100 mts - late), were offset by reductions for unknown destinations (103,000 mts).

Exports of 209,600 mts were down 29% from the previous week, but up 8% from the prior 4-week average. The destinations were to China (133,200 mts), Spain (71,200 mts), Mexico (4,400 mts), and Japan (800 mts - late).

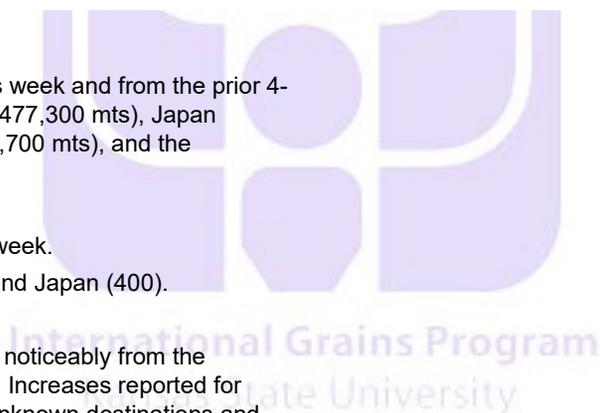
Source: USDA FAS - <https://apps.fas.usda.gov/export-sales/highlite.htm>

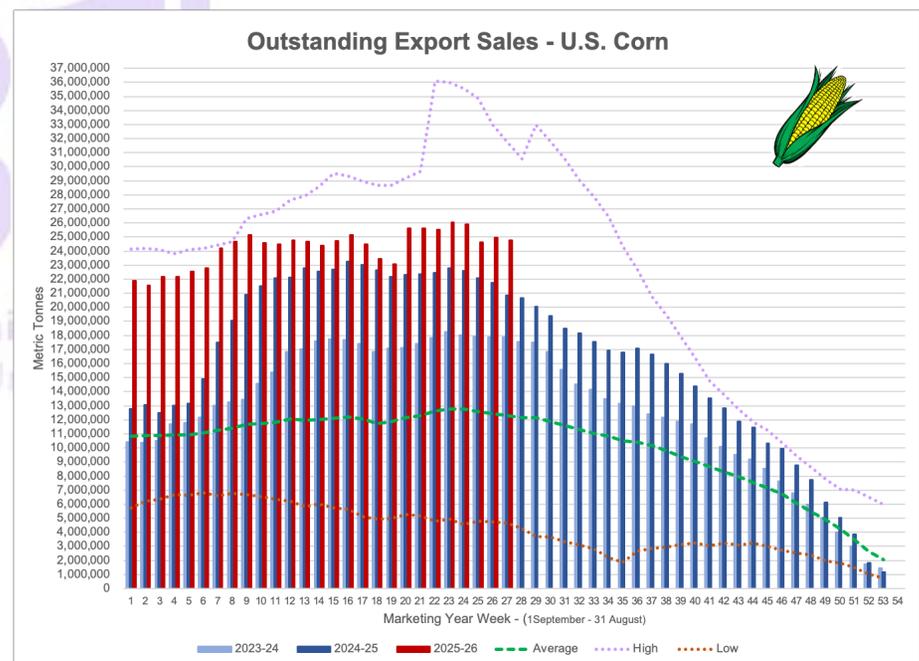
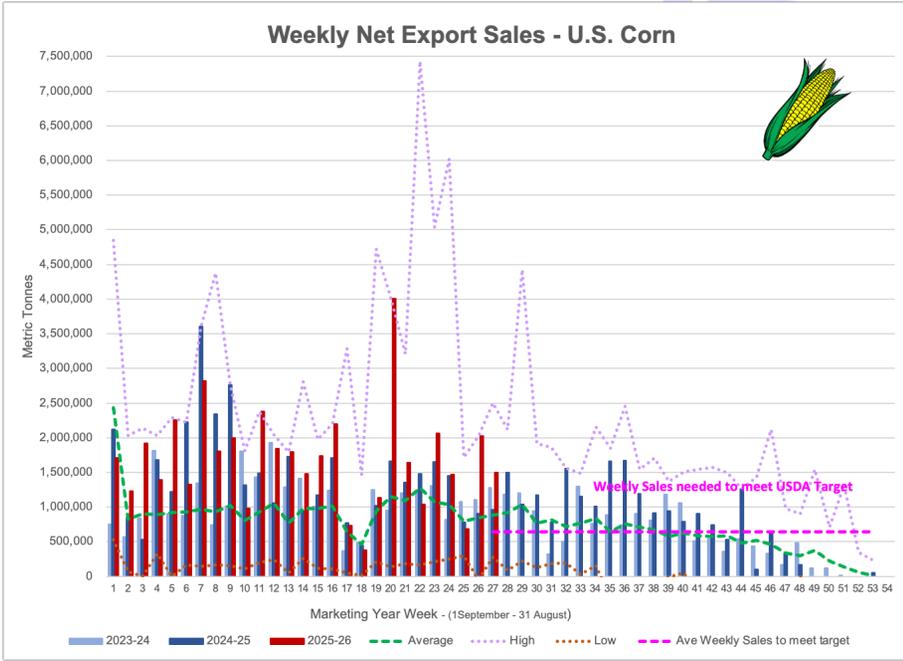
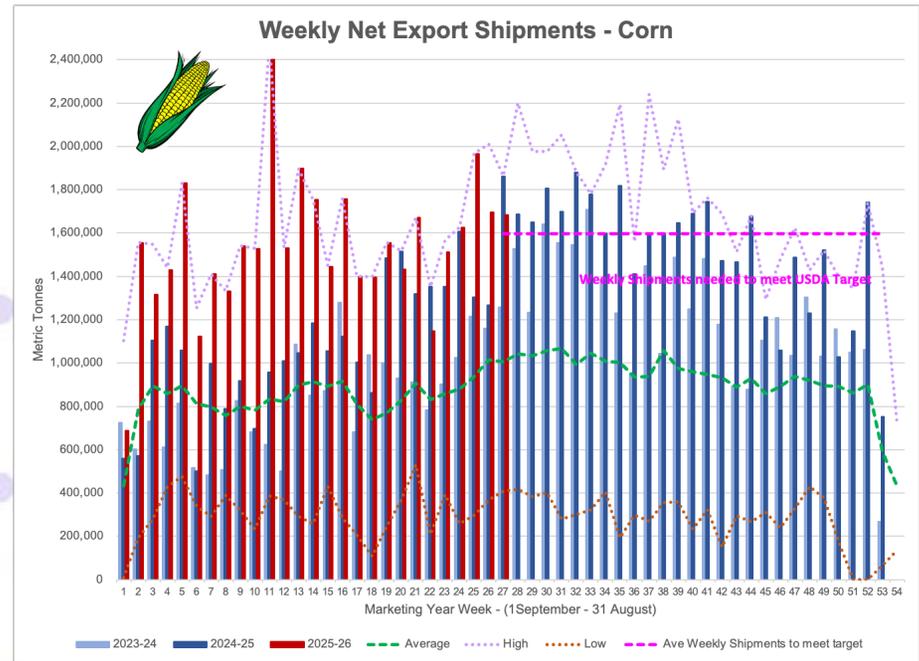
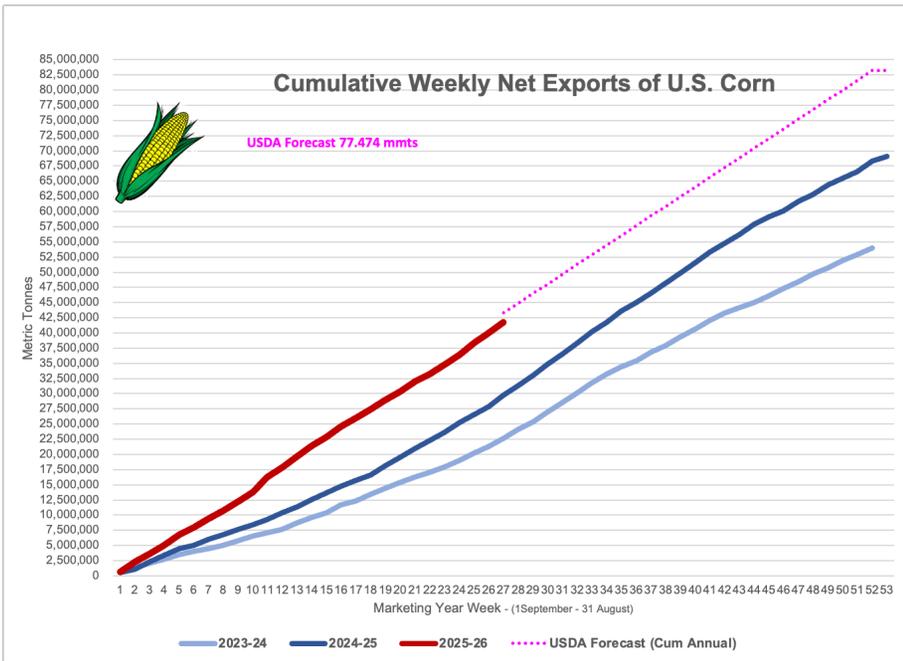
Table 15. Top 5 importers of U.S. corn

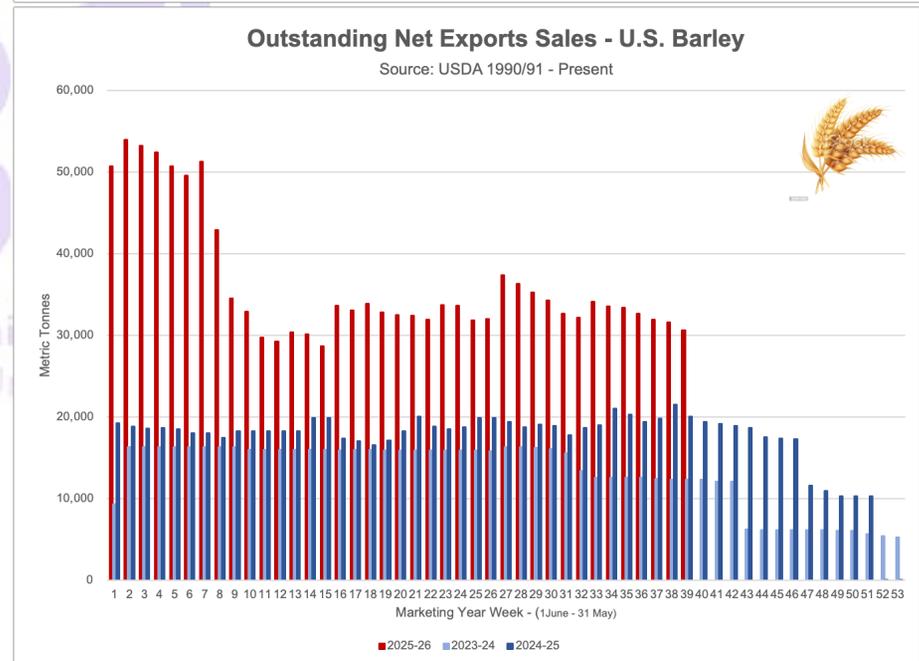
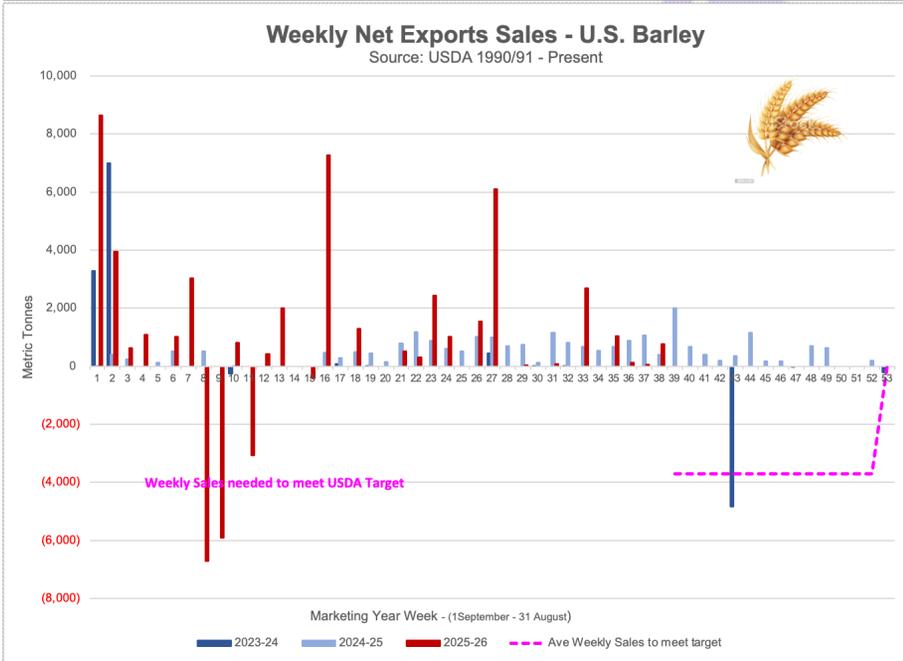
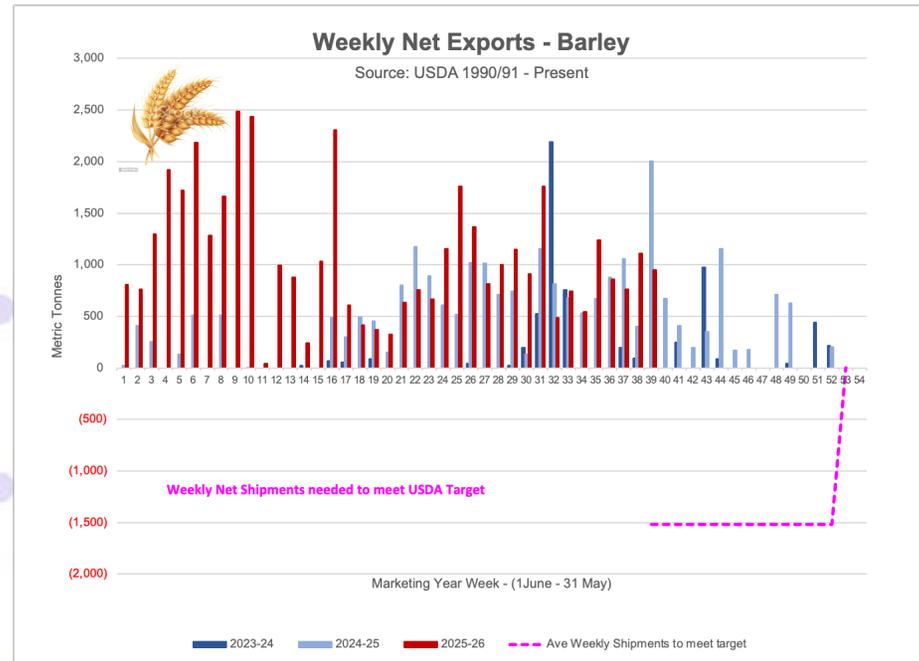
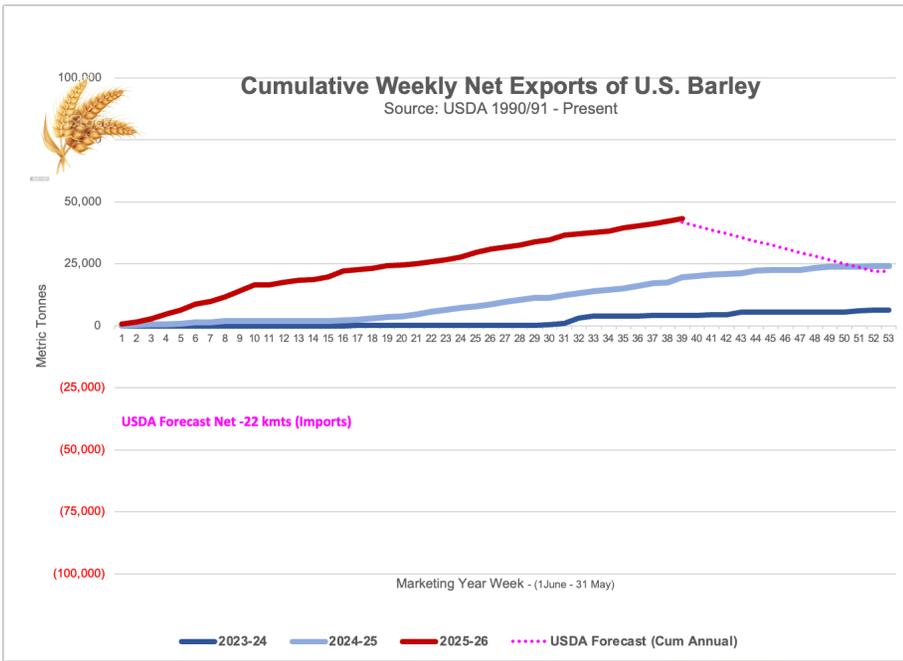
For the week ending 3/05/2026	Total commitments (1,000 mt)		% change current MY from last MY	Exports 3-year average 2022-24 (1,000 mt)
	YTD MY 2025/26	YTD MY 2024/25		
Mexico	20,117	18,291	10	19,839
Japan	11,079	7,947	39	10,478
Colombia	5,363	5,091	5	5,493
China	0	32	-100	3,461
Korea	6,654	2,967	124	3,127
Top 5 importers	36,559	31,361	17	39,272
Total U.S. corn export sales	66,513	50,524	32	54,276
% of YTD current month's export projection	79%	70%	-	-
Change from prior week	1,531	968	-	-
Top 5 importers' share of U.S. corn export sales	55%	62%	-	72%
USDA forecast March 2026	83,824	72,597	15	-
Corn use for ethanol USDA forecast, March 2026	142,240	138,075	3	-

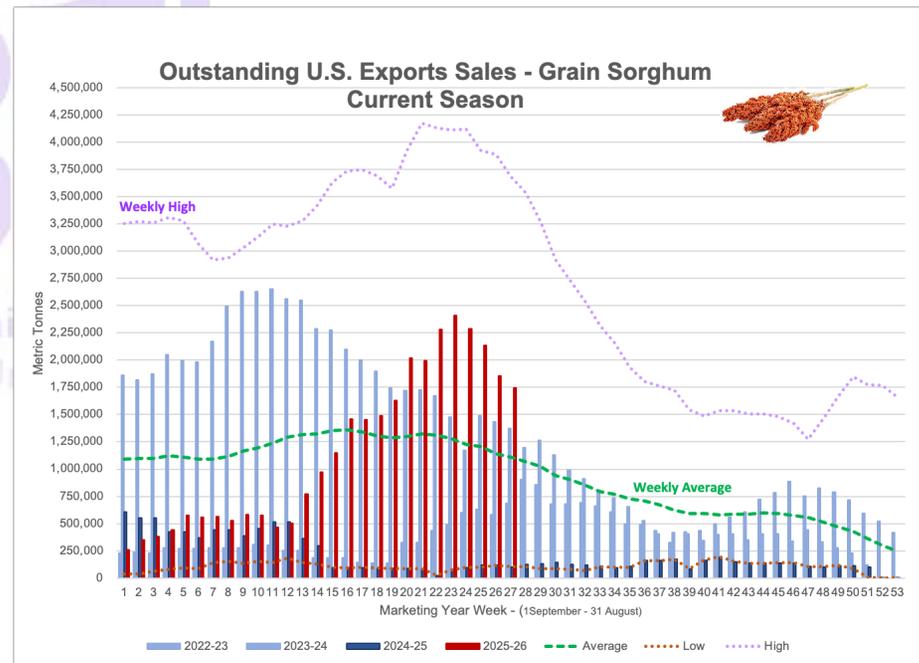
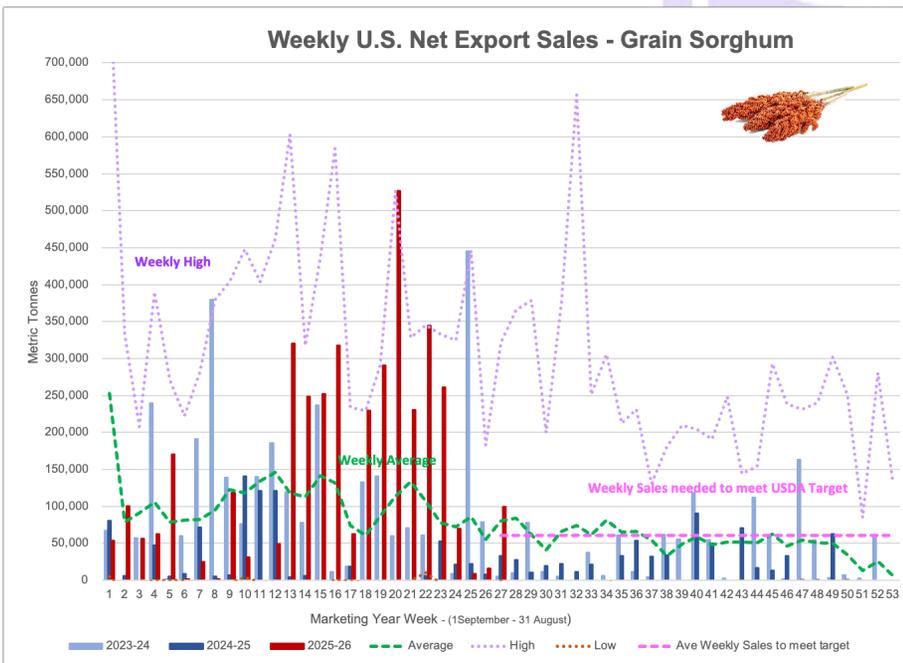
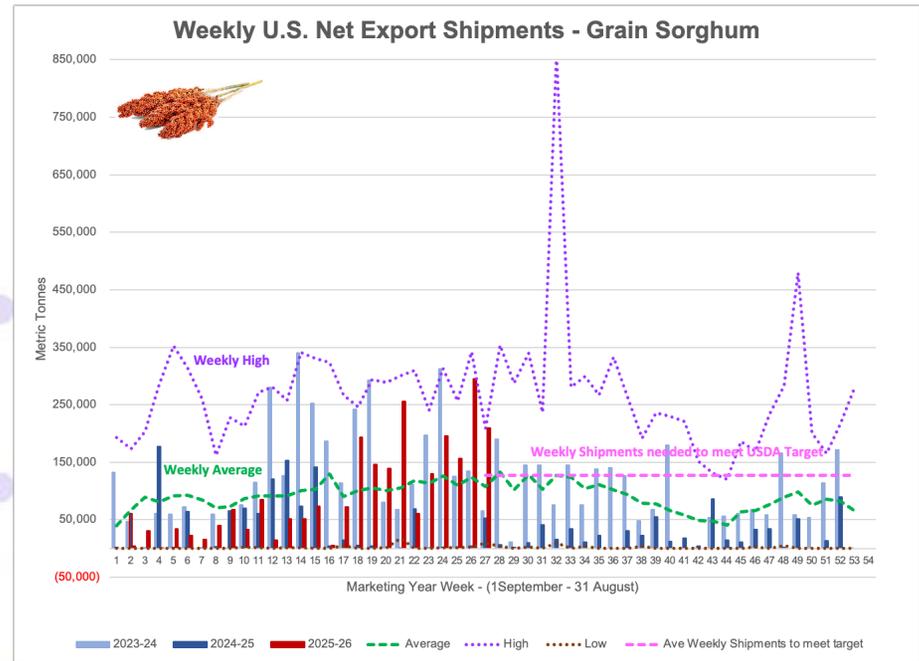
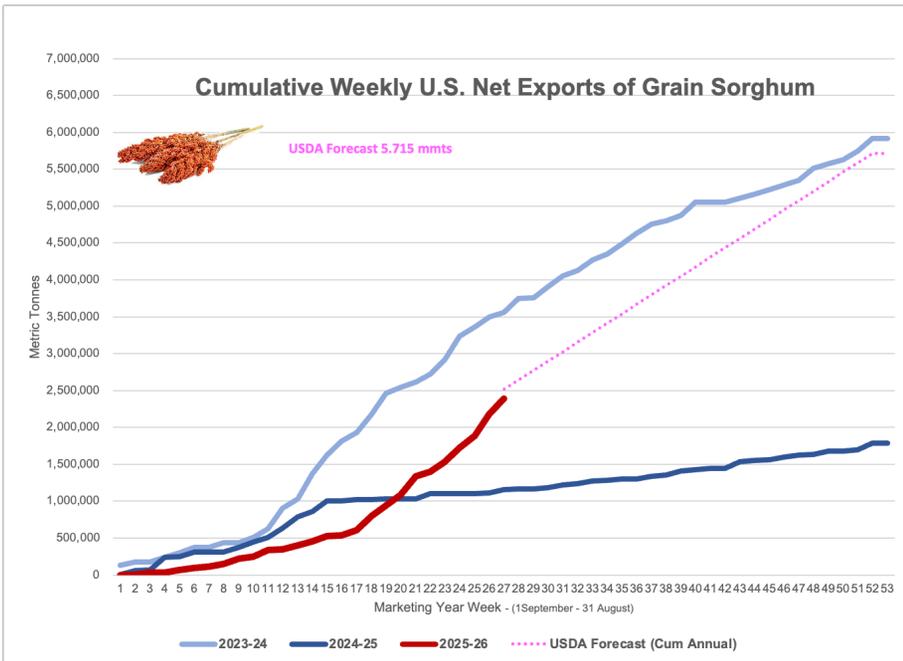
Note: The top 5 importers are based on USDA, Foreign Agricultural Service (FAS) marketing year ranking reports for marketing year (MY) 2024/25 (September 1 – August 31). "Total commitments" = cumulative exports (shipped) + outstanding sales (unshipped), from FAS weekly export sales report, or export sales query. Total commitments' change (net sales) from prior week could include revisions from previous week's outstanding sales or accumulated sales. In rightmost column, "Exports" = accumulated exports (as defined in FAS marketing year ranking reports). mt = metric ton; yr. = year; avg. = average; YTD = year to date; "-" = not applicable.

Source: USDA, Foreign Agricultural Service.









OILSEED COMPLEX

Soybeans: Net sales of 456,700 mts for 2025/2026 were up 19% from the previous week, but down 2% from the prior 4-week average. Increases primarily for Indonesia (204,300 mts, including 83,000 mts switched from unknown destinations and decreases of 100 mts), Mexico (129,900 mts, including decreases of 100 mts), Egypt (107,800 mts, including 110,000 mts switched from unknown destinations and decreases of 11,500 mts), China (83,100 mts, including 68,000 mts switched from unknown destinations and decreases of 400 mts), and Vietnam (35,500 mts, including decreases of 300 mts), were offset by reductions for unknown destinations (178,700 mts) and Laos (300 mts). Total net sales of 9,500 mts for 2026/2027 were for Japan.

Exports of 995,300 mts were down 11% from the previous week and 9% from the prior 4-week average. The destinations were primarily to China (477,100 mts), Egypt (221,800 mts), Indonesia (121,200 mts), Mexico (82,800 mts), and Colombia (31,500 mts).

Exports for Own Account: For 2025/2026, the current exports for own account outstanding balance of 1,800 mts, all Taiwan.

Soybean Cake and Meal: Net sales of 166,000 mts for 2025/2026 were down 35% from the previous week and 51% from the prior 4-week average. Increases primarily for Ecuador (79,500 mts, including 45,000 mts switched from unknown destinations), Mexico (30,600 mts, including decreases of 100 mts), Colombia (21,700 mts, including 20,000 mts switched from unknown destinations and decreases of 2,300 mts), Canada (12,600 mts, including decreases of 500 mts), and Panama (11,900 mts, including 10,000 mts switched from unknown destinations and decreases of 100 mts), were offset by reductions for unknown destinations (48,200 mts), Japan (600 mts), and El Salvador (600 mts). Total net sales of 200 mts for 2026/2027 were for Canada.

Exports of 360,600 mts were up 38% from the previous week, but down 1% from the prior 4-week average. The destinations were primarily to the Philippines (54,600 mts), Colombia (51,000 mts), Ecuador (49,500 mts), Mexico (46,700 mts), and New Zealand (33,000 mts).

Optional Origin Sales: For 2025/2026, new optional origin sales of 2,800 mts were reported for Ecuador. The current outstanding balance of 19,800 mts, all Ecuador.

Table 16. Top 5 importers of U.S. soybeans

For the week ending 3/5/2026	Total commitments (1,000 mt)		% change current MY from last MY	Exports 3-year average 2022-24 (1,000 mt)
	YTD MY 2025/26	YTD MY 2024/25		
China	10,900	21,364	-49	26,078
Mexico	4,266	3,861	10	4,762
Japan	1,559	1,517	3	2,107
Egypt	4,160	2,548	63	2,098
Indonesia	1,693	1,278	32	1,997
Top 5 importers	22,578	30,568	-26	37,042
Total U.S. soybean export sales	36,491	44,880	-19	48,941
% of YTD current month's export projection	85%	88%	-	-
Change from prior week	457	694	-	-
Top 5 importers' share of U.S. soybean export sales	62%	68%	-	76%
USDA forecast, February 2026	42,864	51,220	-16	-

Note: The top 5 importers are based on USDA, Foreign Agricultural Service (FAS) marketing year ranking reports for marketing year (MY) 2024/25 (September 1 – August 31). "Total commitments" = cumulative exports (shipped) + outstanding sales (unshipped), from FAS weekly export sales report, or export sales query. Total commitments' change (net sales) from prior week could include revisions from previous week's outstanding sales or accumulated sales. In rightmost column, "Exports" = accumulated exports (as defined in FAS marketing year ranking reports). mt = metric ton; yr. = year; avg. = average; YTD = year to date; "-" = not applicable.

Source: USDA, Foreign Agricultural Service.

Soybean Oil: Net sales reductions of 2,800 mts for 2025/2026 were down noticeably from the previous week and from the prior 4-week average. Increases reported for Mexico (900 mts), Saudi Arabia (100 mts), and Honduras (100 mts), were more than offset by reductions for Colombia (2,400 mts), Jamaica (1,000 mts), and Canada (500 mts). Exports of 22,200 mts were unchanged from the previous week, but up 64% from the prior 4-week average. The destinations were primarily to Morocco (12,000 mts), Venezuela (5,000 mts), Colombia (2,600 mts), Mexico (2,100 mts), and Canada (400 mts).

Source: USDA FAS - <https://apps.fas.usda.gov/export-sales/highlite.htm>

