



IGP Export Pace

Wheat, Corn, Grain Sorghum, and Soybean Complex

06th March 2026
Department of Grain & Food Science,
Kansas State University

KSU Ag Manager Link: <https://www.agmanager.info/grain-marketing/publications/us-grain-exports-and-trade>

KSU Agriculture Today Podcast Link: <https://agtodayksu.libsyn.com/timeliness-of-corn-and-soybean-plantingworld-grain-supply-and-demand>

IGP Market Information: <http://www.dtnigp.com/index.cfm>

USDA Transportation Report: <https://www.ams.usda.gov/services/transportation-analysis/gtr>

USDA FAS Historical Grain Shipments: <https://apps.fas.usda.gov/export-sales/wkHistData.htm>, <https://apps.fas.usda.gov/export-sales/complete.htm>

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- This summary based on reports for the 06th of March 2026
- Outstanding Export Sales (Unshipped Balances) on the 26th of Feb 2026
- Export Shipments in Current Marketing Year
- Daily Sales Reported for the 05th of March 2026

U.S. EXPORT ACTIVITY

➤ Export Sales

- Export Sales data for the week ending February 26th, unshipped balances of corn, soybeans, and wheat for marketing year (MY) 2025/26 totaled 39.57 mmts, down 1% from last week and up 18% from the same time last year.
- Net corn export sales were 2.02 mmts, up 195% from the week ending February 19th.
- Net soybean export sales were .38 mmts, down 6% from the week ending February 19th.

- Net wheat export sales were .20 mmts, down 16% from the week ending February 19th.

➤ Export Inspections

GRAINS INSPECTED AND/OR WEIGHED FOR EXPORT
REPORTED IN WEEK ENDING FEB 26, 2026
-- METRIC TONS --

GRAIN	WEEK ENDING			CURRENT MARKET YEAR TO DATE	PREVIOUS MARKET YEAR TO DATE
	02/26/2026	02/19/2026	02/27/2025		
BARLEY	147	0	122	6,778	9,329
CORN	1,858,624	2,020,239	1,352,573	39,618,674	27,268,257
FLAXSEED	0	0	0	408	288
MIXED	0	0	0	0	122
OATS	0	399	0	5,785	148
RYE	0	0	0	0	0
SORGHUM	237,851	200,287	16,519	2,165,019	1,486,499
SOYBEANS	1,137,582	681,545	702,160	26,182,723	37,600,985
SUNFLOWER	0	0	0	0	0
WHEAT	344,272	563,420	390,689	18,617,519	15,669,217
Total	3,578,476	3,465,890	2,462,063	86,596,906	82,034,845

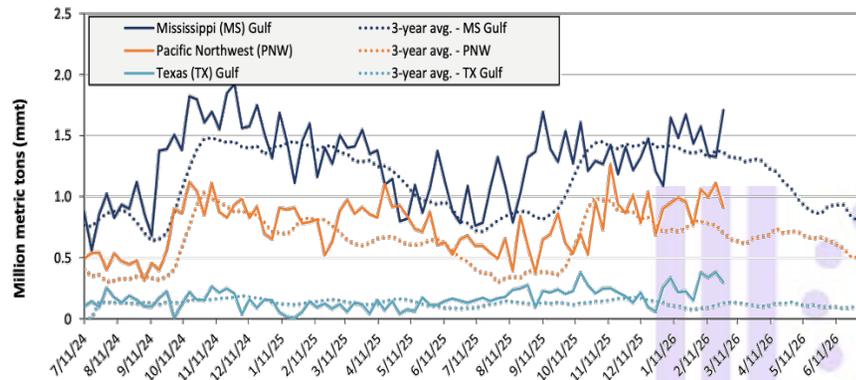
CROP MARKETING YEARS BEGIN JUNE 1 FOR WHEAT, RYE, OATS, BARLEY AND FLAXSEED; SEPTEMBER 1 FOR CORN, SORGHUM, SOYBEANS AND SUNFLOWER SEEDS. INCLUDES WATERWAY SHIPMENTS TO CANADA.

SOYBEANS INSPECTED AND/OR WEIGHED FOR EXPORT
BY PORT AREA AND COUNTRY OF DESTINATION
REPORTED IN WEEK ENDING FEB 26, 2026
-- METRIC TONS --

Source: https://www.ams.usda.gov/mnreports/wa_gr101.txt

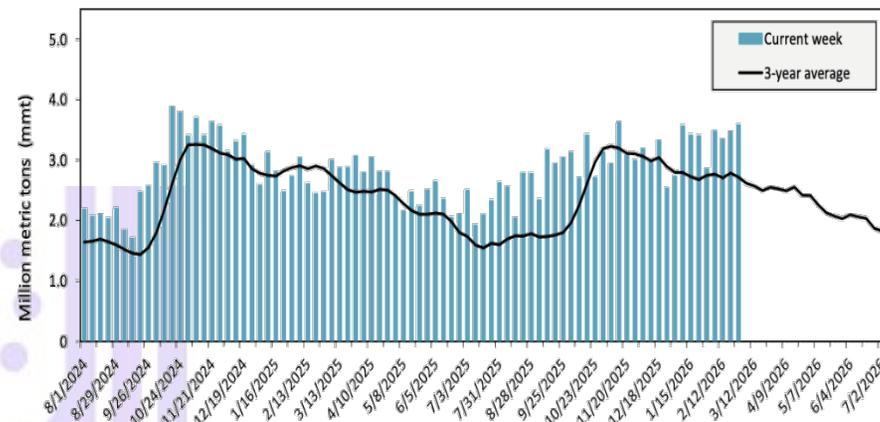
➤ **Vessel Loadings**

Figure 18. U.S. grain inspections for U.S. Gulf and PNW (wheat, corn, and soybeans)



Source: USDA, Federal Grain Inspection Service.

Figure 17. U.S. grain inspected for export (wheat, corn, and soybeans)



Note: 3-year average consists of 4-week running average.
Source: USDA, Federal Grain Inspection Service.

Ocean

For the week ending February 26, 34 oceangoing grain vessels were loaded in the Gulf—26% more the same period last year. Within the next 10 days (starting February 27), 48 vessels were expected to be loaded - 14% more than the same period last year. As of February 26, the rate for shipping a metric ton (mt) of grain from the U.S. Gulf to Japan was \$54.50, unchanged from the previous week. The rate from the Pacific Northwest to Japan was \$31.25 per mt, up 2% from the previous week.

Table 14. U.S. export balances and cumulative exports (1,000 metric tons)

Grain Exports		Wheat						Corn	Soybeans	Total
		Hard red winter (HRW)	Soft red winter (SRW)	Hard red spring (HRS)	Soft white wheat (SWW)	Durum	All wheat			
Current unshipped (outstanding) export sales	For the week ending 2/26/2026	1,362	660	1,426	1,111	173	4,732	24,958	9,881	39,571
	This week year ago	1,406	798	1,522	1,314	77	5,116	21,739	6,699	33,554
	Last 4 wks. as % of same period 2024/25	105	87	91	97	231	98	117	161	123
Current shipped (cumulative) exports sales	2025/26 YTD	6,760	2,439	4,598	4,113	402	18,312	40,024	26,154	84,490
	2024/25YTD	3,524	2,266	4,988	4,121	249	15,149	27,818	37,488	80,454
	YTD 2025/26 as % of 2024/25	192	108	92	100	161	121	144	70	105
	Total 2024/25	5,377	3,106	6,560	5,730	335	21,107	69,081	50,106	140,295
	Total 2023/24	3,535	4,260	6,314	3,906	526	18,540	54,277	44,510	117,328

Note: The marketing year for wheat is June 1 to May 31 and, for corn and soybeans, September 1 to August 31. YTD = year-to-date; wks. = weeks.

Source: USDA, Foreign Agricultural Service.

Barge

For the week ending February 28, barged grain movements totaled 579,122 tons. This was 16% more than the previous week and 37% more than the same week last year.

For the week ending February 28, 406 barges moved down river, 79 more than the previous week. There were 835 grain barges unloaded in the New Orleans Region, 8% more than the previous week.

Rail

U.S. Class I railroads originated 28,838 grain carloads during the week ending February 21. This was a 15% decrease from the previous week, 46% more than last year, and 22% more than the 3-year average.

Average March shuttle secondary railcar bids/offers (per car) were \$350 above tariff for the week ending February 26. This was \$125 more than last week and \$128 lower than this week last year. Average non-shuttle secondary railcar bids/offers per car were \$29 above tariff. This was \$7 more than last week and \$283 lower than this week last year.

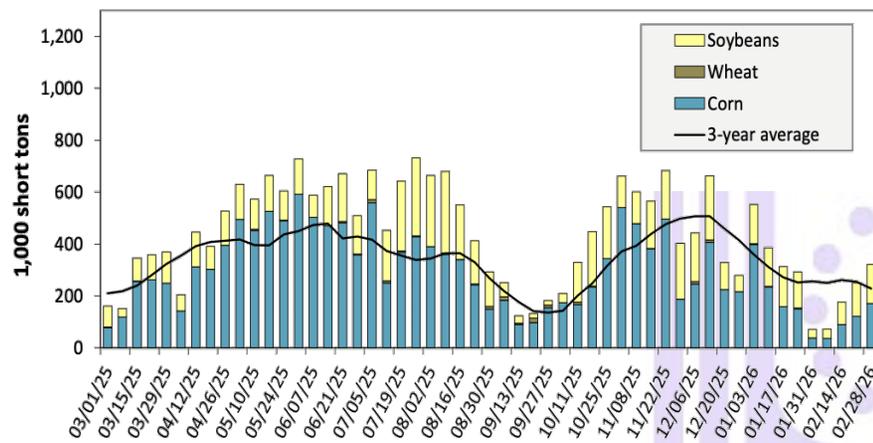
Table 18. Grain inspections for export by U.S. port region (1,000 metric tons)

Port regions	Commodity	For the week ending 02/26/2026	Previous week*	Current week as % of previous	2026 YTD*	2025 YTD*	2026 YTD as % of 2025 YTD	Last 4-weeks as % of:		2025 total*
								Last year	Prior 3-yr. avg.	
Pacific Northwest	Corn	575	771	75	4,187	3,428	122	143	257	24,214
	Soybeans	139	67	207	1,827	1,187	154	202	82	2,957
	Wheat	200	274	73	1,731	1,628	106	123	106	12,271
	All grain	913	1,111	82	7,745	6,312	123	144	145	39,721
Mississippi Gulf	Corn	877	767	114	5,529	5,616	98	101	136	37,115
	Soybeans	783	456	172	6,260	5,115	122	124	92	23,350
	Wheat	48	101	47	469	457	103	115	86	3,980
	All grain	1,708	1,325	129	12,259	11,189	110	111	109	64,484
Texas Gulf	Corn	0	65	0	251	57	438	510	583	590
	Soybeans	0	0	n/a	87	86	101	0	0	1,431
	Wheat	65	120	55	715	361	198	155	187	4,690
	All grain	299	380	79	2,368	531	446	343	277	7,774
Interior	Corn	350	372	94	2,554	1,709	149	148	145	15,546
	Soybeans	106	154	69	1,091	1,049	104	105	87	7,712
	Wheat	31	68	46	396	429	92	79	84	3,104
	All grain	494	601	82	4,100	3,216	127	126	118	26,887
Great Lakes	Corn	0	0	n/a	0	0	n/a	n/a	n/a	414
	Soybeans	0	0	n/a	0	0	n/a	n/a	n/a	63
	Wheat	0	0	n/a	11	22	50	0	0	434
	All grain	0	0	n/a	11	22	50	0	0	911
Atlantic	Corn	57	46	123	235	57	413	531	388	607
	Soybeans	8	5	155	216	393	55	35	31	1,085
	Wheat	0	0	n/a	0	0	n/a	n/a	0	81
	All grain	64	51	126	450	450	100	80	68	1,773
All Regions	Corn	1,859	2,020	92	12,756	10,867	117	126	171	78,486
	Soybeans	1,138	682	167	9,779	7,934	123	125	89	36,851
	Wheat	344	563	61	3,322	2,898	115	120	108	24,560
	All grain	3,581	3,468	103	27,231	21,825	125	132	128	141,803

*Note: Data include revisions from prior weeks; "All grain" includes corn, soybeans, wheat, sorghum, oats, barley, rye, sunflower, flaxseed, and mixed grains; "All regions" includes listed regions and other minor regions not listed; YTD = year-to-date; n/a = not available or no change. A "-" in the table indicates a percentage change with a near-zero denominator for the period. Source: USDA, Federal Grain Inspection Service.

➤ **BARGE MOVEMENTS**

Figure 12. Barge movements on the Mississippi River (Locks 27-Granite City, IL)

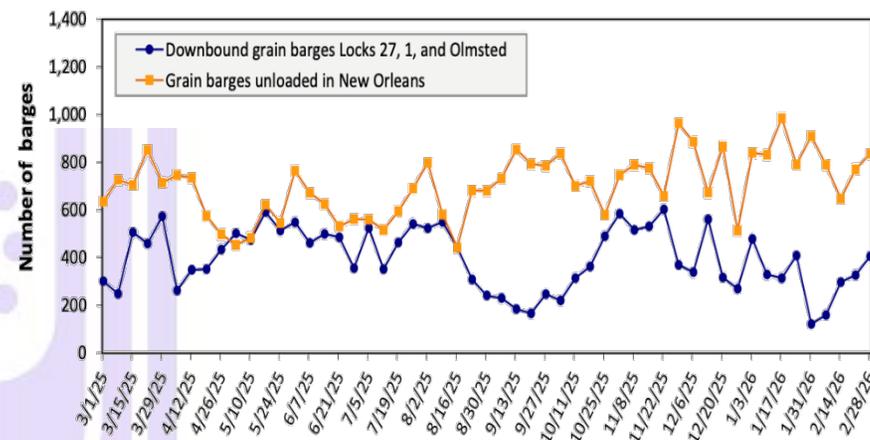


Note: The 3-year average is a 4-week moving average.
Source: U.S. Army Corps of Engineers.

- For the week ending the 28th of February, barged grain movements totaled 579,122 tons. This was 16% more than the previous week and 37% more than the same week last year.
- For the week ending the 28th of February, 406 grain barges moved down river—79 more than last week.

- There were 835 grain barges unloaded in the New Orleans region, 8% more than last week.

Figure 14. Grain barges for export in New Orleans region



Note: Olmsted = Olmsted Locks and Dam.
Source: U.S. Army Corps of Engineers and USDA, Agricultural Marketing Service.

Table 10. Barged grain movements (1,000 tons)

For the week ending 02/28/2026	Corn	Wheat	Soybeans	Other	Total
Mississippi River (Rock Island, IL (L15))	0	0	0	0	0
Mississippi River (Winfield, MO (L25))	27	0	17	0	44
Mississippi River (Alton, IL (L26))	185	0	164	2	351
Mississippi River (Granite City, IL (L27))	171	0	150	2	323
Illinois River (La Grange)	152	0	121	2	274
Ohio River (Olmsted)	115	9	113	0	237
Arkansas River (L1)	0	9	11	0	20
Weekly total - 2026	285	18	274	2	579
Weekly total - 2025	234	27	162	0	422
2026 YTD	1,776	113	1,652	10	3,551
2025 YTD	2,573	147	2,238	20	4,978
2026 as % of 2025 YTD	69	77	74	49	71
Last 4 weeks as % of 2025	77	53	101	147	86
Total 2025	20,015	1,259	11,322	166	32,761

Note: "Other" refers to oats, barley, sorghum, and rye. Total may not add up due to rounding. YTD = year to date. Weekly total, YTD, and calendar year total include Mississippi River lock 27, Ohio River Olmsted lock, and Arkansas Lock 1. "L" (as in "L15") refers to a lock, locks, or lock and dam facility.

Source: U.S. Army Corps of Engineers.

CEREAL GRAINS

➤ Wheat Export Shipments and Sales

Wheat: Net sales of 203,100 metric tons (mts) for 2025/2026 were down 16% from the previous week and 42% from the prior 4-week average. Increases primarily for Mexico (74,500 mts, including decreases of 600 mts), Indonesia (72,000 mts), Vietnam (20,000 mts), the Philippines (18,200 mts, including decreases of 9,900 mts), and Guatemala (11,600 mts), were offset by reductions for unknown destinations (13,800 mts) and South Korea (9,100 mts). Total net sales of 55,000 mts for 2026/2027 were for Thailand.

Exports of 348,900 mts were down 35% from the previous week and 24% from the prior 4-week average. The destinations were primarily to the Philippines (88,200 mts), Mexico (68,800 mts), South Korea (56,200 mts), Japan (31,700 mts), and Indonesia (22,900 mts).

Source: USDA FAS -

<https://apps.fas.usda.gov/export-sales/highlite.htm>

Rice: Net sales of 19,400 mts for 2025/2026 were down 64% from the previous week and 74% from the prior 4-week average. Increases primarily for Japan (13,000 mts), Guatemala (10,600 mts, including 11,500 mts switched from unknown destinations and decreases of 900 mts), Canada (3,300 mts), Taiwan (1,900 mts, including decreases of 400 mts), and South Korea (1,100 mts), were offset by reductions from unknown destinations (11,500 mts).

Exports of 29,300 mts were down 29% from the previous week and from the prior 4-week average. The destinations were primarily to Guatemala (10,600 mts), Colombia (7,400 mts), Taiwan (3,000 mts), Mexico (2,400 mts), and Canada (2,200 mts).

Source: USDA FAS - <https://apps.fas.usda.gov/export-sales/highlite.htm>

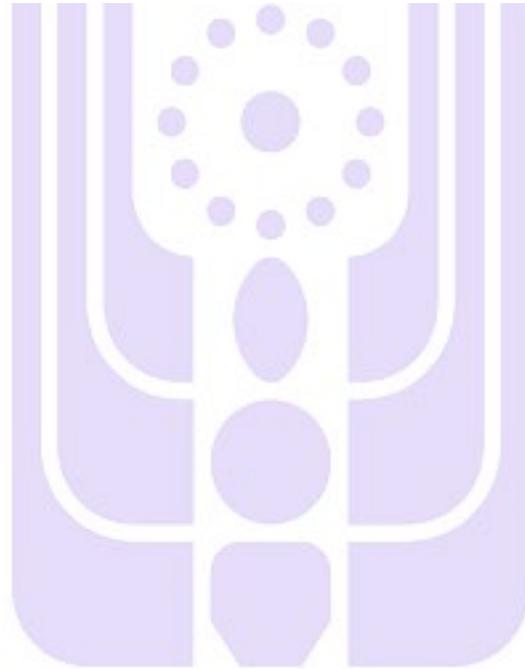
Table 17. Top 10 importers of all U.S. wheat

For the week ending 2/26/2026	Total commitments (1,000 mt)		% change current MY from last MY	Exports 3-year average 2022-24 (1,000 mt)
	YTD MY 2025/26	YTD MY 2024/25		
Mexico	4,054	3,889	4	3,358
Philippines	2,729	2,512	9	2,473
Japan	1,990	1,914	4	2,045
China	264	139	90	1,137
Korea	1,845	2,178	-15	1,674
Taiwan	905	954	-5	935
Thailand	657	862	-24	667
Nigeria	1,412	531	166	629
Indonesia	1,070	641	67	518
Colombia	687	421	63	489
Top 10 importers	15,613	14,040	11	13,926
Total U.S. wheat export sales	23,044	20,265	14	19,135
% of YTD current month's export projection	94%	90%	-	-
Change from prior week	203	339	-	-
Top 10 importers' share of U.S. wheat export sales	68%	69%	-	73%
USDA forecast, February 2026	24,494	22,480	9	-

Note: The top 10 importers are based on USDA, Foreign Agricultural Service (FAS) marketing year ranking reports for marketing year (MY) 2024/25 (June 1 – May 31). "Total commitments" = cumulative exports (shipped) + outstanding sales (unshipped), from FAS weekly export sales report, or export sales query. Total commitments' change (net sales) from prior week could include revisions from previous week's outstanding sales or accumulated sales. In rightmost column, "Exports" = accumulated exports (as defined in FAS marketing year ranking reports). mt = metric ton; yr. = year; avg. = average; YTD = year to date; "-" = not applicable.

Source: USDA, Foreign Agricultural Service.

GTR 03-05-26



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COARSE GRAINS

Corn: Net sales of 2,022,600 mts for 2025/2026 were up noticeably from the previous week and up 54% from the prior 4-week average. Increases primarily for South Korea (530,300 mts, including 130,000 mts switched from unknown destinations and decreases of 3,900 mts), Colombia (225,000 mts, including 58,000 mts switched from unknown destinations and decreases of 13,900 mts), Mexico (224,700 mts, including decreases of 13,800 mts), Indonesia (135,000 mts), and Spain (132,900 mts, including 135,000 mts switched from unknown destinations and decreases of 8,600 mts), were offset by reductions for Kuwait (800 mts). Total net sales of 154,000 mts for 2026/2027 were for Japan.

Exports of 1,696,000 mts were down 14% from the previous week, but up 9% from the prior 4-week average. The destinations were primarily to Mexico (559,500 mts), South Korea (268,000 mts), Japan (233,500 mts), Spain (132,900 mts), and Algeria (104,900 mts).

Barley: Total net sales of 800 mts for 2025/2026 were for Canada. Exports of 1,100 mts were to Japan (600 mts) and Canada (500 mts).

Sorghum: Net sales of 16,000 mts for 2025/2026 were up 71% from the previous week, but down 91% from the prior 4-week average. Increases reported for China (133,600 mts, including 120,000 mts switched from unknown destinations and decreases of 8,400 mts) and Mexico (2,500 mts), were offset by reductions for unknown destinations (120,000 mts).

Exports of 295,600 mts--a marketing-year high--were up 88% from the previous week and up noticeably from the prior 4-week average. The destinations were to China (293,100 mts) and Mexico (2,500 mts).

Source: USDA FAS - <https://apps.fas.usda.gov/export-sales/highlite.htm>

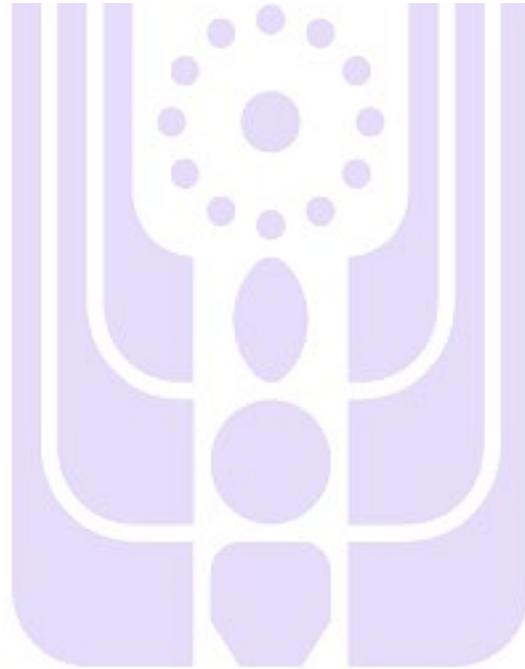
Table 15. Top 5 importers of U.S. corn

For the week ending 2/26/2026	Total commitments (1,000 mt)		% change current MY from last MY	Exports 3-year average 2022-24 (1,000 mt)
	YTD MY 2025/26	YTD MY 2024/25		
Mexico	19,749	17,859	11	19,839
Japan	10,409	7,753	34	10,478
Colombia	5,227	5,006	4	5,493
China	0	32	-100	3,461
Korea	6,445	2,955	118	3,127
Top 5 importers	35,385	30,651	15	39,272
Total U.S. corn export sales	64,983	49,557	31	54,276
% of YTD current month's export projection	78%	68%	-	-
Change from prior week	2,023	909	-	-
Top 5 importers' share of U.S. corn export sales	54%	62%	-	72%
USDA forecast February 2026	83,824	72,597	15	-
Corn use for ethanol USDA forecast, February 2026	142,240	138,075	3	-

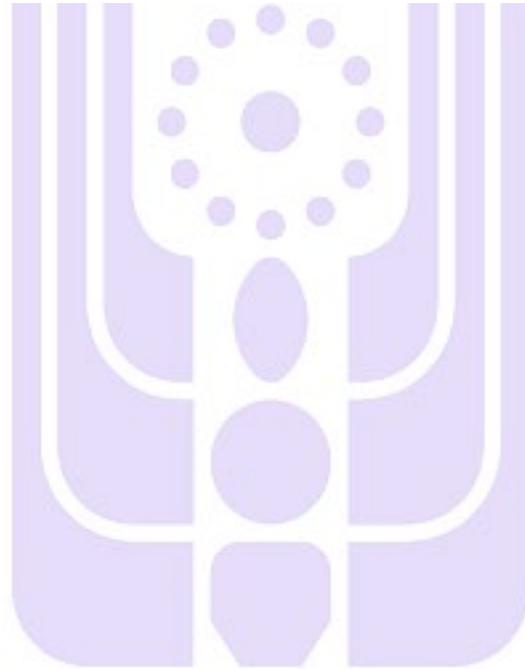
Note: The top 5 importers are based on USDA, Foreign Agricultural Service (FAS) marketing year ranking reports for marketing year (MY) 2024/25 (September 1 – August 31). "Total commitments" = cumulative exports (shipped) + outstanding sales (unshipped), from FAS weekly export sales report, or export sales query. Total commitments' change (net sales) from prior week could include revisions from previous week's outstanding sales or accumulated sales. In rightmost column, "Exports" = accumulated exports (as defined in FAS marketing year ranking reports). mt = metric ton; yr. = year; avg. = average; YTD = year to date; "-" = not applicable.

Source: USDA, Foreign Agricultural Service.

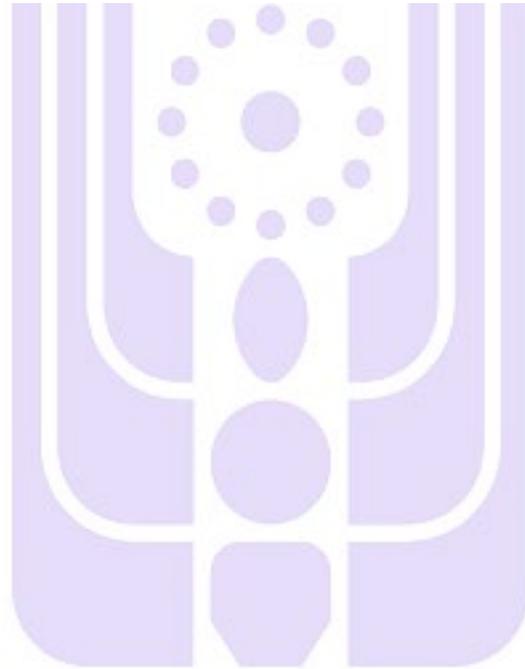




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OILSEED COMPLEX

Soybeans: Net sales of 383,500 mts for 2025/2026 were down 6% from the previous week and 20% from the prior 4-week average. Increases primarily for China (153,100 mts, including 133,000 mts switched from unknown destinations and decreases of 2,700 mts), the Netherlands (133,000 mts, including 127,000 mts switched from unknown destinations), Egypt (110,400 mts), Indonesia (72,500 mts, including decreases of 1,000 mts), and Mexico (67,800 mts, including 47,500 mts switched from unknown destinations and decreases of 3,500 mts), were offset by reductions for unknown destinations (253,500 mts).

Exports of 1,119,500 mts were up 38% from the previous week, but down 3% from the prior 4-week average. The destinations were primarily to China (669,100 mts), Mexico (137,700 mts), the Netherlands (133,000 mts), Egypt (52,400 mts), and Indonesia (29,400 mts).

Exports for Own Account: For 2025/2026, the current exports for own account outstanding balance of 1,800 mts, all Taiwan.

Soybean Cake and Meal: Net sales of 255,800 mts for 2025/2026 were down 5% from the previous week and 31% from the prior 4-week average. Increases primarily for the Philippines (52,800 mts, including decreases of 1,100 mts), Bangladesh (48,000 mts switched from unknown destinations), Saudi Arabia (30,000 mts), the Dominican Republic (26,200 mts, including decreases of 10,300 mts), and Colombia (24,900 mts, including decreases of 25,200 mts), were offset by reductions for unknown destinations (20,200 mts) and Jamaica (100 mts).

Exports of 261,500 mts were down 44% from the previous week and 30% from the prior 4-week average. The destinations were primarily to Mexico (57,900 mts), the Philippines (52,000 mts), Honduras (40,000 mts), Guatemala (32,200 mts), and Colombia (21,200 mts).

Optional Origin Sales: For 2025/2026, the current outstanding balance of 17,000 mts, all Ecuador.

Table 16. Top 5 importers of U.S. soybeans

For the week ending 2/26/2026	Total commitments (1,000 mt)		% change current MY from last MY	Exports 3-year average 2022-24 (1,000 mt)
	YTD MY 2025/26	YTD MY 2024/25		
China	10,817	21,156	-49	26,078
Mexico	4,136	3,864	7	4,762
Japan	1,544	1,489	4	2,107
Egypt	4,052	2,449	65	2,098
Indonesia	1,489	1,126	32	1,997
Top 5 importers	22,039	30,084	-27	37,042
Total U.S. soybean export sales	36,034	44,187	-18	48,941
% of YTD current month's export projection	84%	86%	-	-
Change from prior week	383	293	-	-
Top 5 importers' share of U.S. soybean export sales	61%	68%	-	76%
USDA forecast, February 2026	42,864	51,220	-16	-

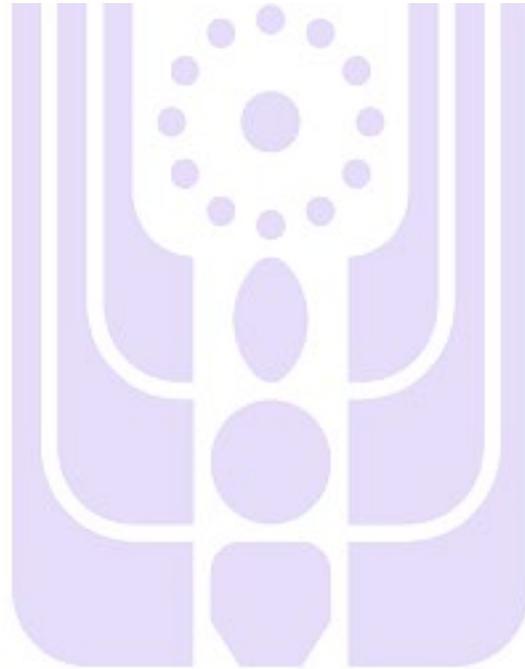
Note: The top 5 importers are based on USDA, Foreign Agricultural Service (FAS) marketing year ranking reports for marketing year (MY) 2024/25 (September 1 – August 31). "Total commitments" = cumulative exports (shipped) + outstanding sales (unshipped), from FAS weekly export sales report, or export sales query. Total commitments' change (net sales) from prior week could include revisions from previous week's outstanding sales or accumulated sales. In rightmost column, "Exports" = accumulated exports (as defined in FAS marketing year ranking reports). mt = metric ton; yr. = year; avg. = average; YTD = year to date; "-" = not applicable.

Source: USDA, Foreign Agricultural Service.

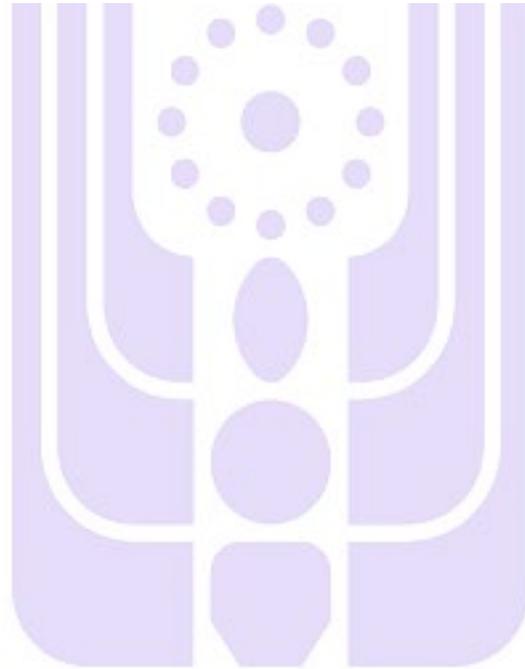
Soybean Oil: Net sales of 7,700 mts for 2025/2026 were up noticeably from the previous week and up 96% from the prior 4-week average. Increases reported for Guatemala (5,000 mts), Honduras (2,700 mts), Venezuela (1,000 mts switched from Colombia), Mexico (500 mts), and Canada (200 mts), were offset by reductions for Colombia (1,400 mts) and the Dominican Republic (400 mts).

Exports of 22,200 mts were up noticeably from the previous week and up 77% from the prior 4-week average. The destinations were primarily to the Dominican Republic (9,000 mts), Venezuela (5,600 mts), Colombia (3,300 mts), Mexico (2,800 mts), and Barbados (900 mts).

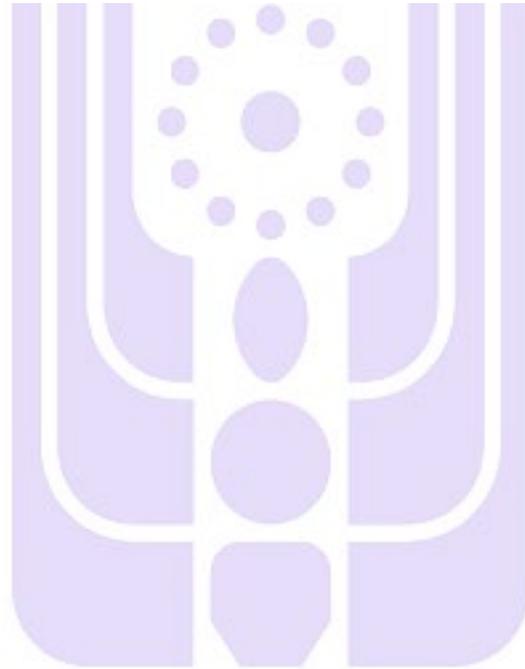
Source: USDA FAS - <https://apps.fas.usda.gov/export-sales/highlite.htm>



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