

To Register for On-Site Locations

1. Register online with a credit card

<http://commerce.cashnet.com/KSUAGECON>

2. Mail registration with a check to:

KANSAS INCOME TAX INSTITUTE

Dept. of Agricultural Economics

345 Waters Hall

1603 Old Claflin Place

Manhattan, KS 66506

Registration fee:

\$285 for two days. \$235 for one day.

The registration fee includes both volumes of the 2017 Federal Tax Workbook. Workbooks will be distributed at each location. The fee also includes lunch on-site both days, as well as refreshments during breaks.

To view workbook topics visit:

<https://taxschool.illinois.edu/merch/2017falltaxschool.html#tab-7>

Our copyright agreement does not allow us to sell the workbook separately. It is available to those who enroll in the Income Tax Institute. A 1-day registration is needed to get the workbook.

Ethics Webinars through

Washburn University School of Law:

EA and OTRP ethics webinar (December 15, 2017):

(Details on the website below)

CLE ethics webinar: December 15, 2017

(Applied for 2 hours of Kansas CLE credit)

<http://washburnlaw.edu/taxethicscle>

Cancellation and Refund Policy

Registration may be cancelled with a full refund up until 3 days prior to the first day of the Institute for which you are registered. After that date, a service fee of \$25 will be assessed. No refunds are available on or after the first day of the Institute.

It is impossible to maintain meeting room temperature satisfactory to all participants, so please layer clothing. As a courtesy to others, use of cell phones in the classroom is not permitted.



69th Annual Kansas Income Tax Institute

2017 Locations and Dates

- **Garden City** — Oct. 31-Nov. 1 **Clarion Inn**
1911 E. Kansas Ave. Phone: 620.275.7471
- **Colby** — November 1-2 **Comfort Inn**
2227 S. Range, I-70 & Hwy 25
Phone: 785.462.3833
- **Hays** — November 2-3 **Fort Hays State Univ.**
Memorial Union Ballroom, 600 Park St.
Phone: 785.628.5305
- **Kansas City** — November 20-21 **Ritz-Charles**
9000 W. 137th St., Overland Park.
Phone: 913.685.2600
- **Topeka**—November 27-28 **Downtown Ramada**
420 SE 6th St. Phone: 785.234.5400
- **Salina**—November 28-29 **Tony's Pizza Event Center (formerly Bicentennial Center)**
800 The Midway. Phone: 785.826.7200
- **Wichita** — November 29-30 **Marriott Wichita**
9100 Corporate Hills. Phone: 316.651.0333
- **Pittsburg**—December 13-14 **Pittsburg State U.**
Overman Student Center , 1701 S. Broadway
Phone: 620.235.4791
- **Webinar**—From Pittsburg: **December 13-14**
Credit for CLE, EA, OTRP, but not NASBA approved.
Limited to 75 participants.

Kansas State University is committed to making its services, activities and programs accessible to all participants. If you have special requirements due to a physical, vision, or hearing disability, contact Rich Llewelyn, (785) 532-1504 or Director of Affirmative Action, Kansas State University, (TTY) 785.532.4807.

K-State Research and Extension is an equal opportunity provider and employer. Issued in furtherance of Cooperative Extension Work, Acts of May 8 and June 30, 1914, as amended. Kansas State University, County Extension Councils, Extension Districts, and United States Department of Agriculture Cooperating, John Floros, Director.

Seminar Overview

The Kansas State University Department of Agricultural Economics invites you to attend the 69th annual Kansas Income Tax Institute. The program is intended for tax professionals and is designed to provide up-to-date training on current tax law, regulations, and updates. This year's program will review recent cases and rulings and key legislation, provide an in-depth review and analysis of a number of tax areas, and cover newly enacted regulations and procedures critical to tax practitioners. The program stresses practical information to facilitate the filing of individual, small-business, and farm returns.

Faculty

Day 1: West: Garden City, Colby, Hays

Andrew T. Morehead: Public Accountant/CFP, Eaton, CO; past president of the Public Accountants Society of Colorado and the National Society of Accountants.

Paul G. Neiffer: CPA; Principal, Agribusiness & Cooperatives, CliftonLarsonAllen, LLP, Kennewick and Yakima, WA; author of the farmcpatoday.com blog

Day 1: Central: Salina, Wichita

Andrew T. Morehead: Public Accountant/CFP, Eaton, CO; past president of the Public Accountants Society of Colorado and the National Society of Accountants.

Bill Parrish: Accountant, Kansas City, MO; past president of Public Accountants Association of Kansas; recipient of National Society of Accountants Distinguished Service & Golden Quill Awards

Day 1: East: Topeka, Overland Park, Pittsburg

Bill Parrish: Accountant, Kansas City, MO; past president of Public Accountants Association of Kansas; recipient of National Society of Accountants Distinguished Service & Golden Quill Awards.

Felecia Dixson: Accountant, Rolla, MO; Senior Tax & IRS Representation Specialist; Past member of the IRS Advisory Committee to the Commissioner

Day 1: All Locations

Kansas Department of Revenue

Carl York: Tax Specialist, Topeka Regional Office.

Day 2: All Locations

Roger A. McEowen: Kansas Farm Bureau Professor of Agricultural Law and Taxation, Washburn University School of Law, Topeka, KS; Member of Iowa and Kansas Bar Associations and admitted to practice in Nebraska.

Ross Hirst: Former IRS Senior Stakeholder Liaison for Kansas, retired.

For more in-depth information on topics, please visit:

<https://taxschool.illinois.edu/merch/2017falltaxschool.html#tab-7>

Agenda and Topics

The 2017 Institute will begin at 8:00 a.m. and adjourn at 4:30 p.m. each day, with registration and sign-in at 7:30 a.m. Lunch will be served on-site each day at 12:00-1:00 p.m. There will be a break each morning and afternoon.

■ Day 1 Topics: Garden City, Colby, Hays

Investments
Employment Issues
Agricultural Issues (Part 1)
Indirect Costs of Production, Depreciation Strategies, Tax-Related Loss Issues in Ag, Schedule J to Manage Farm Income
Individual Taxpayer Issues (Part 1)
Small Business Issues (Part 1)
Installment Sales
Partnership Issues
Rulings and Cases (Part 1)
State of Kansas (Dept. of Revenue)

■ Day 2 Topic: Garden City, Colby, Hays

New Developments
IRS Update
Agricultural Issues (Part 2)
IRS Audit Issues in Ag, C Corp Penalty Taxes, Cash Method of Accounting for Farmers, Financial Distress
Partner Issues
Beneficiary and Estate Issues
Individual Taxpayer Issues (Part 2)
Small Business Issues (Part 2)
Rulings and Cases (Part 2)

■ Day 1 Topics: Salina, Wichita, Topeka, Overland Park, Pittsburg

Investments
Employment Issues
Individual Taxpayer Issues (Part 1)
Small Business Issues (Part 1)
Installment Sales
Partnership Issues
Rulings and Cases (Part 1)
State of Kansas (Dept. of Revenue)

■ Day 2 Topics: Salina, Wichita, Topeka, Overland Park, Pittsburg

New Developments
IRS Update
Agricultural Issues
Partner Issues
Beneficiary and Estate Issues
Individual Taxpayer Issues (Part 2)
Small Business Issues (Part 2)
Rulings and Cases (Part 2)



Continuing Professional Education

The live onsite program is designed to meet the continuing education guidelines of:

1. **Kansas Board of Accountancy:** 16 hours (no ethics).
2. **Accreditation Council for Accountancy & Taxation:** 16 hours. (no ethics).
3. **Kansas Continuing Legal Education Commission (CLE):** 16 hours (no ethics, unless taking CLE webinar).
4. **CFP Board of Standards:** 15 hours. (no ethics).
5. **Kansas Real Estate Commission,** 6 elective hours
6. **IRS Enrolled Agent Program:** 10 hours of Federal Tax Law; 5 hours of Federal Tax Update onsite; 2 hours of ethics, if taking the webinar from KSU/WU.
7. **Other Tax Return Preparers (OTRP):** 10 hours of Federal Tax Law; 5 hours of Federal Tax Update; and 2 hours of ethics, if taking the webinar from KSU/WU.

The online webinar from Pittsburg (Dec. 13-14) is designed to meet the CE guidelines for credit for:

1. **Kansas Continuing Legal Education Commission (CLE):** 16 hours (via Washburn: no ethics, unless taking CLE webinar).
2. **IRS Enrolled Agent Program:** 10 hours of Federal Tax Law; 5 hours of Federal Tax Update onsite; 2 hours of ethics, if taking the webinar from KSU/WU.
3. **Other Tax Return Preparers (OTRP):** 10 hours of Federal Tax Law; 5 hours of Federal Tax Update; and 2 hours of ethics, if taking the webinar from KSU/WU.

This course is not NASBA approved.

Note: Continuing Education is NOT required for OTRPs, but is voluntary. If taken with the Ethics Circular 230 Webinars from KSU/WU School of Law, this program fulfills all continuing education requirements for EAs and OTRPs.

Day 1 alone provides 5 credits of Federal Tax Law CPE credit and 2 hours of Federal Tax Update. There is an hour of Kansas Department of Revenue Education, that does not qualify for the EA CPE credit, but does count for others (CPAs, etc).

Day 2 alone provides 5 credits of Federal Tax Law CPE credit and 3 credits of Federal Tax Update credit.

EA and OTRP ethics webinar: December 15, 2017

(Details on the website below)

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<http://washburnlaw.edu/taxethicscle>



APPROVED
CONTINUING EDUCATION
PROVIDER

The Kansas Income Tax Institute is a cooperative effort of the Department of Agricultural Economics, K-State Research and Extension, Kansas State University; Internal Revenue Service; and Kansas Department of Revenue.

Pre-Registration: 2017 Kansas Income Tax Institute

Name _____ Telephone: _____
Business Name: _____ Email: _____ Address: _____
City: _____ State: _____ Zip: _____
A. Location you plan to attend:
 Garden City Colby Hays Overland Park
 Topeka Salina Wichita Pittsburg Webinar
B. Type of registration: (please note which day for 1-day registrations)
 Two-day registration: \$285 Late registration : \$325 (for registration received at the door or less than two weeks prior to the school date)
 One-day registration: \$235 [Day 1 Day 2]; One-day late registration: \$275 [Day 1 Day 2];
KSU Faculty/Staff Rate: \$180 IRS: \$120 KDOR: no charge.
C. Continuing Professional Education: Check all appropriate boxes that apply and provide corresponding numbers:
 PTIN # _____ EA Attorney

Register online with credit card: <http://commerce.cashnet.com/KSUAGECON>

Or: send check payable to: K-State Research & Extension to:

Kansas Income Tax Institute, Dept. of Agricultural Economics, 345 Waters Hall, 1603 Old Claflin Place, Manhattan, KS 66506